

Using machine learning to unlock Gaia's full potential to determine the dark matter halo

#### Bryan Ostdiek

LBNL, September 26, 2018

with Timothy Cohen, Marat Freytsis, Phillip Hopkins, Mariangela Lisanti, Lina Necib, and Andrew Wetzel

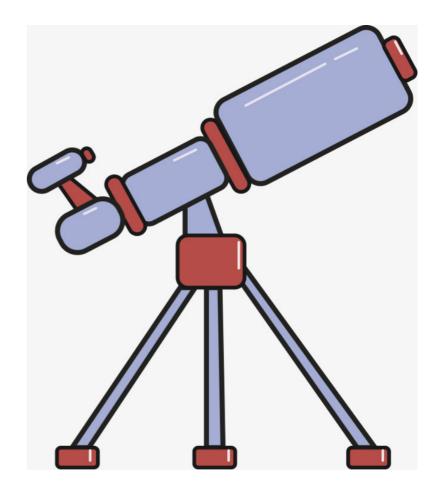
First Gaia skymap in color [https://www.cosmos.esa.int/web/gaia/gaiadr2\_gaiaskyincolour]

## Introduction

<u>Goal:</u> Use data from the Gaia satellite to make measurements about the halo of the Milky Way

Why (Astronomers): How galaxies form

Why (Particle physicists): Dark matter makes up the halo

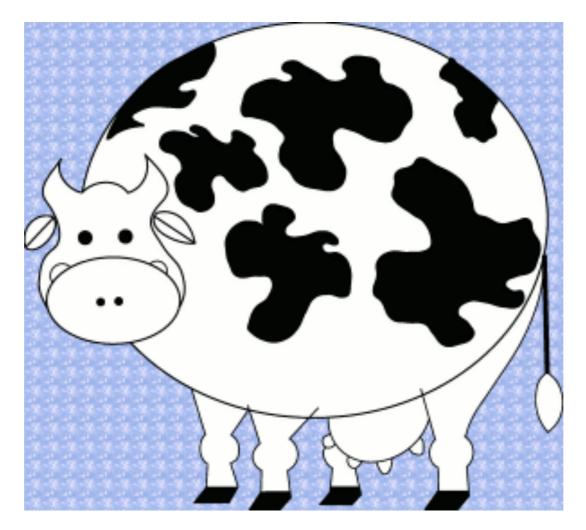




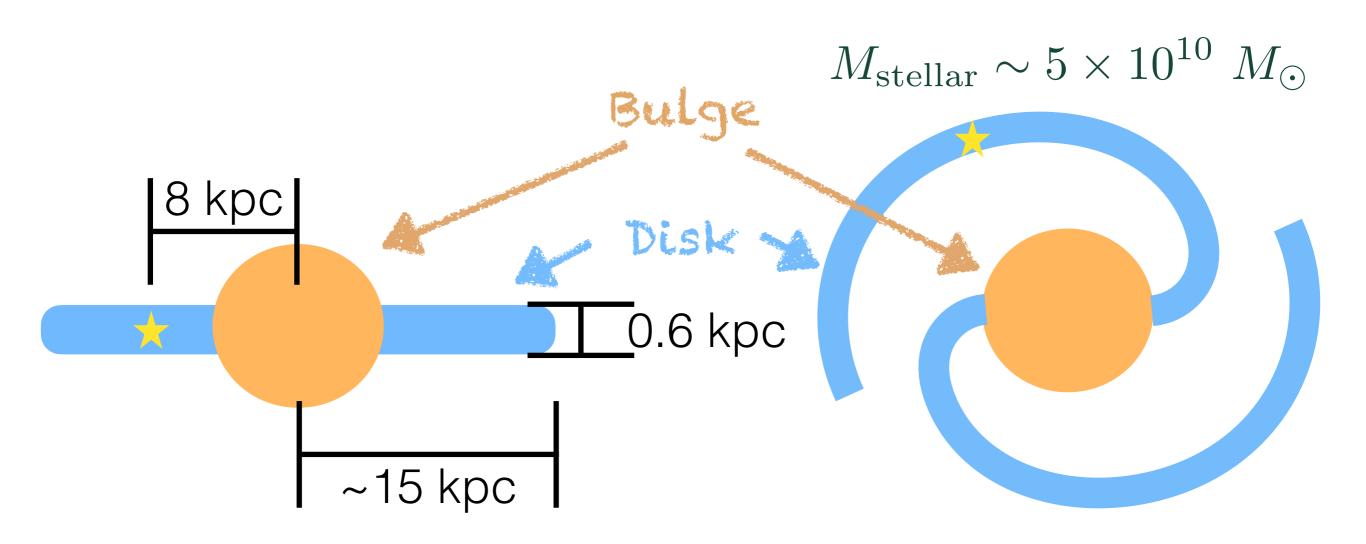
How: Old stars act as tracers for dark matter

<u>Challenges:</u> Identifying old stars with limited information

## spherical cow model of a galaxy

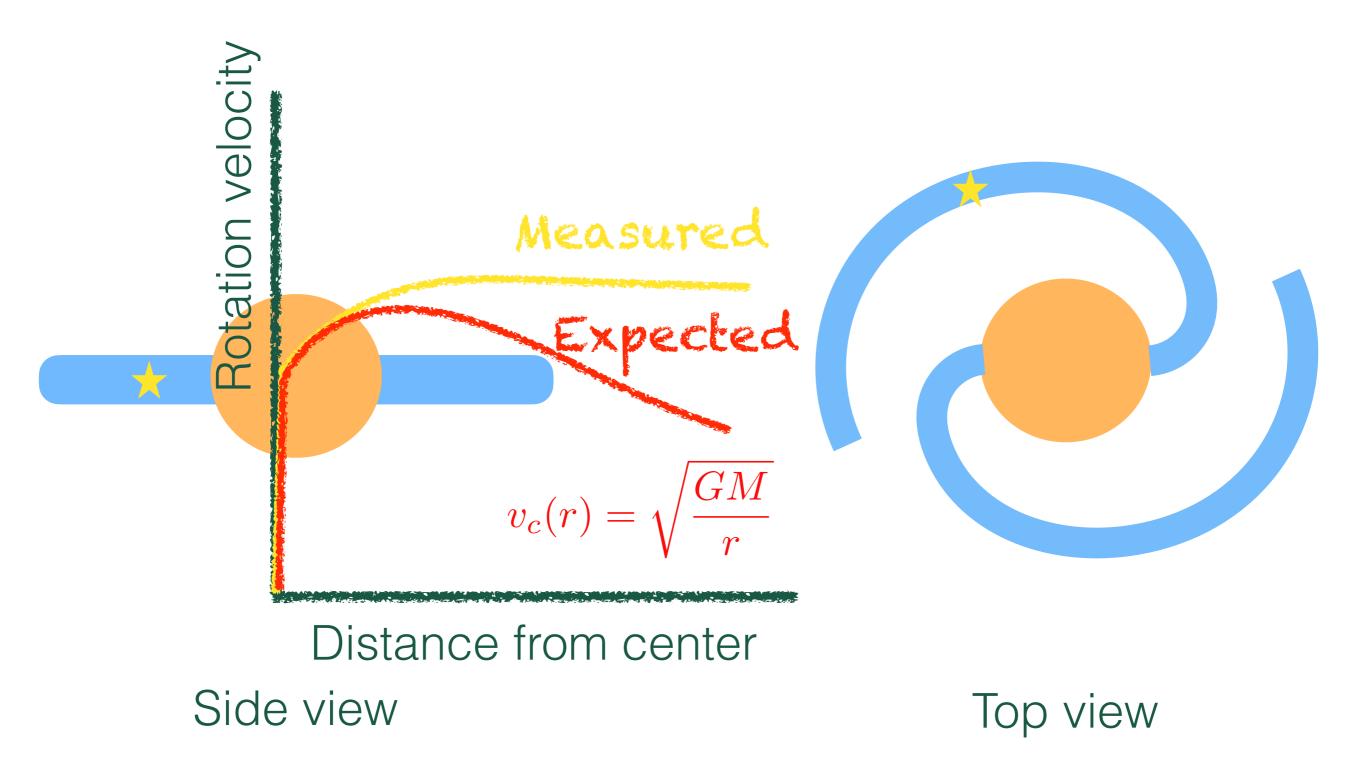


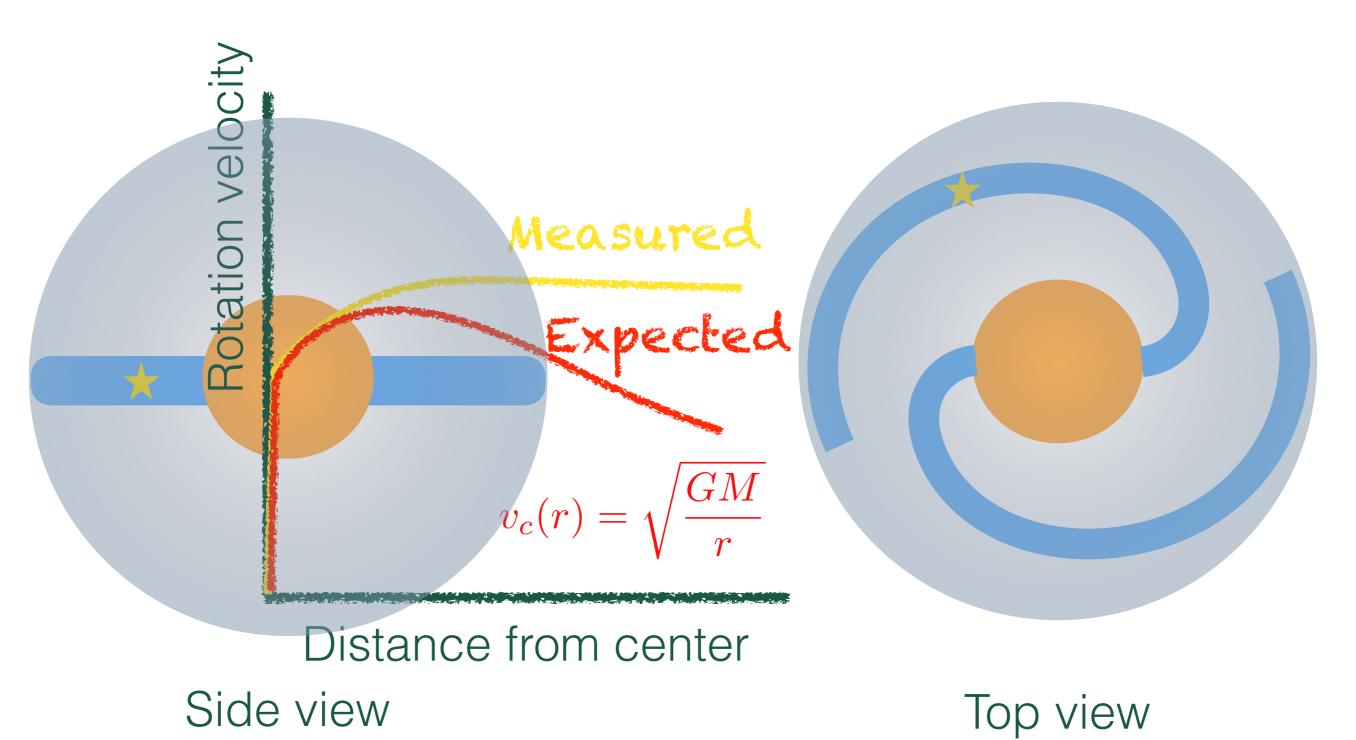
http://www.physics.csbsju.edu/stats/WAPP2\_cow.html



#### Side view

Top view





Flat rotation curve implies

 $M(r) \propto r$ 

# Assuming spherical symmetry $\rho(r) \propto \frac{1}{r^2}$

 $\langle v \rangle \sim \sqrt{\frac{GM_{\text{Halo}}}{R_{\text{Halo}}}} \sim 200 \text{ km/s}$ 

 $M_{\rm stellar} \sim 5 \times 10^{10} \ M_{\odot}$ 

 $M_{\rm Halo} \sim 10^{12} M_{\odot}$ 

 $R_{\rm Halo} \sim 100 \rm kpc$ 

 $\sim 15 \text{ kpc}$ 

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# Assuming spherical symmetry $\rho(r) \propto \frac{1}{r^2}$

- Collisionless
- Nonrelativistic
- Self-gravitating
- Isotropic
- Isothermal gas

## Hierarchical Merger Model

- 1) Density fluctuations after big bang lead to protogalactic fragments of order  $10^6-10^8 M_{\odot}$
- 2) Fragments evolve in isolation creating stars / globular clusters
- 3) Collisions and tidal disruptions lead to distribution of halo (stars and DM)
- 4) Gas in the mergers interact and collapse to disk
- 5) Young and metal rich stars produced in the disk

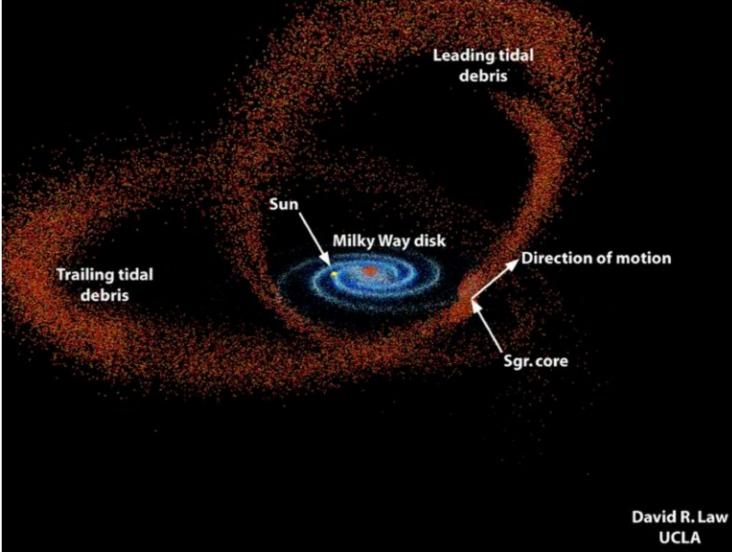
Last major merger ~10 Gyr ago



## Hierarchical Merger Model

## Minor mergers still happening

Stars and DM in the proto-galactic fragments only interact via gravity



#### http://www.stsci.edu/~dlaw/Sgr/TimeEvol.html

To find dark matter distribution, find stars from early mergers

To find dark matter distribution, find stars from early mergers

#### Early merger → Old star → Low metallicity

$$[\mathrm{Fe}/\mathrm{H}] = \log_{10} \left(\frac{\mathrm{N_{Fe}}}{\mathrm{N_{H}}}\right) - \log_{10} \left(\frac{\mathrm{N_{Fe}}}{\mathrm{N_{H}}}\right)_{\odot}$$

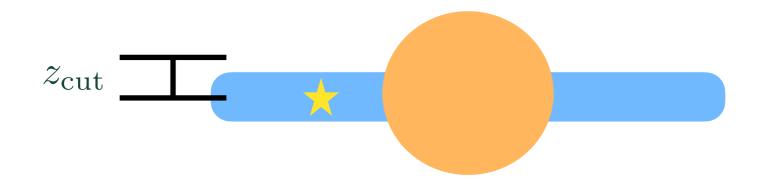
To find dark matter distribution, find stars from early mergers

#### Early merger → Old star → Low metallicity

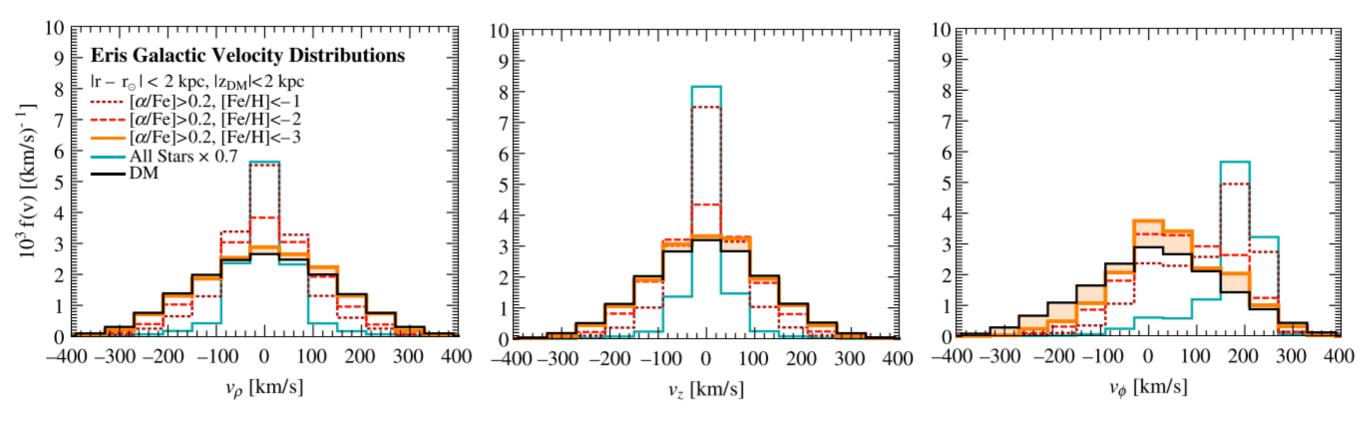
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## Also helps to not look directly in the disk

 $|z| > z_{\rm cut}$ 



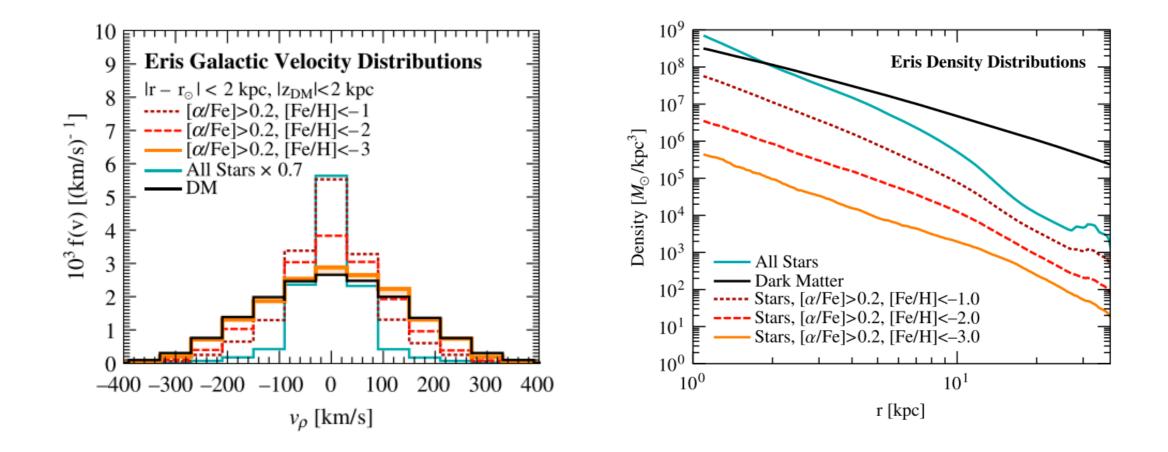
#### To find dark matter distribution, find stars from early mergers



#### [arXiv:1704.04499]

# Old (low [Fe/H]) stars and dark matter share the same **velocity** distributions!

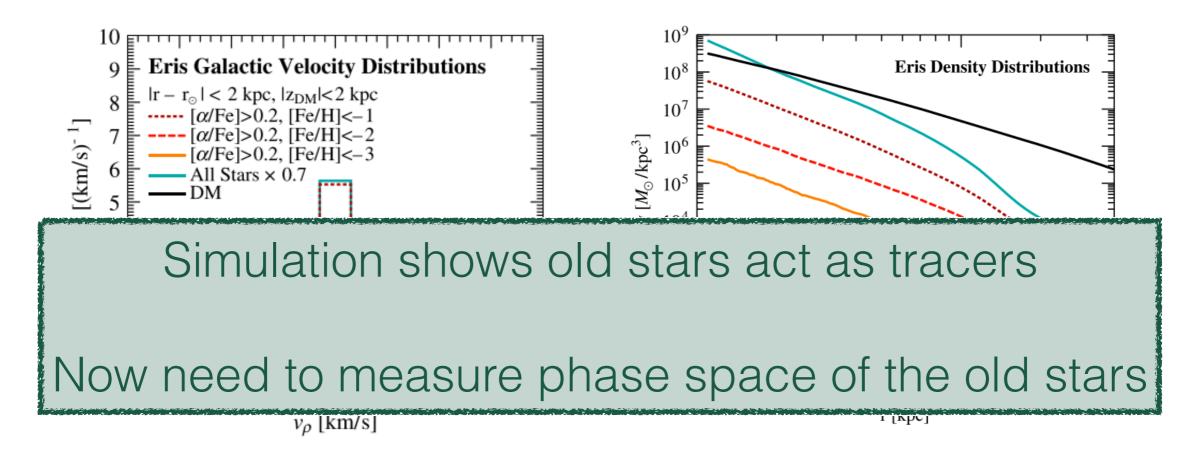
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## Old (low [Fe/H]) stars and dark matter share same **density** profile!

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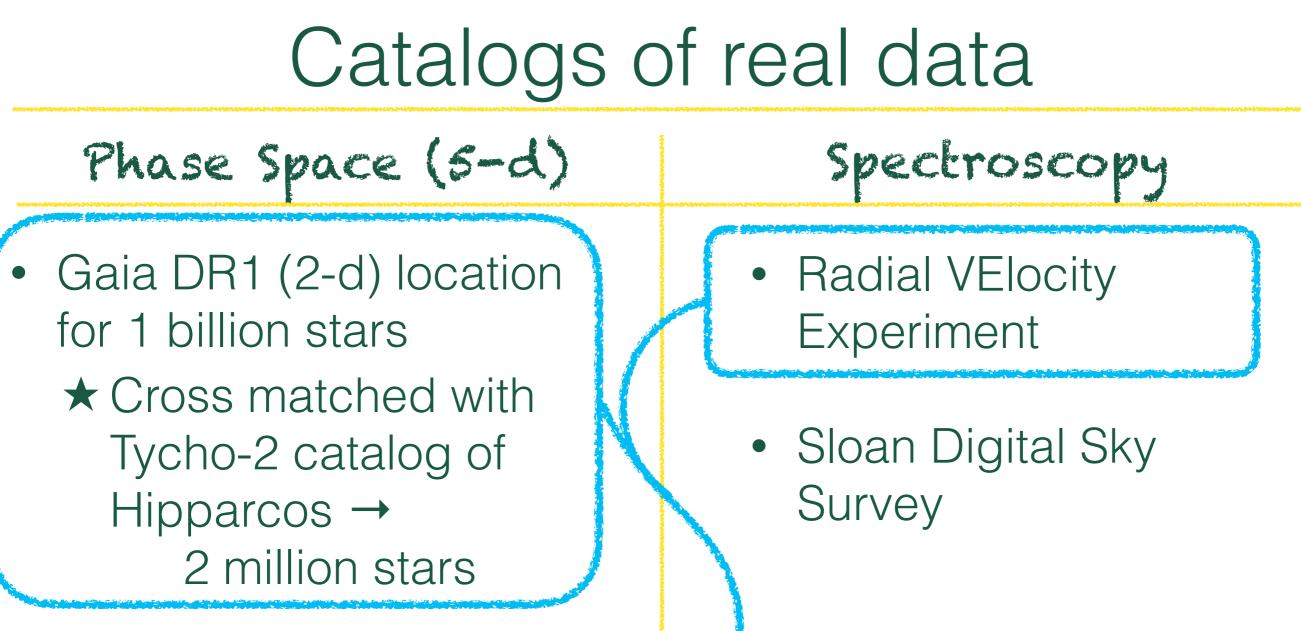
## Catalogs of real data

Phase	Space	(s-d)
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- Gaia DR1 (2-d) location for 1 billion stars
  - ★ Cross matched with Tycho-2 catalog of Hipparcos → 2 million stars
- Gaia DR2 (5-d) information for 1 billion stars

#### Spectroscopy

- Radial VElocity Experiment
- Sloan Digital Sky Survey



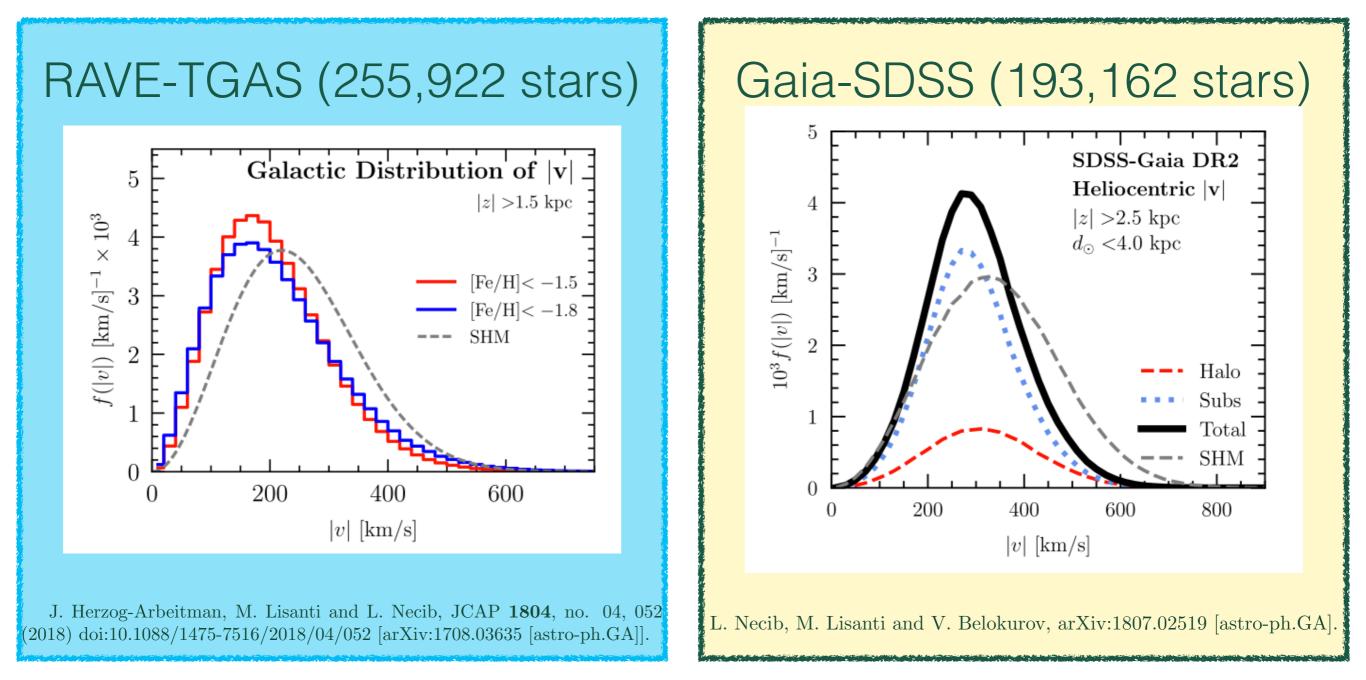
 Gaia DR2 (5-d) information for 1 billion stars

#### RAVE-TGAS (255,922 stars)

## Catalogs of real data

Phase Space (5-d)	Spectroscopy
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RAVE-TGAS (255,922 stars)	Gaia-SDSS (193,162 stars)

## Catalogs of real data



Empirical determination of halo velocity distribution smaller than standard model halo  $\rightarrow$  direct detection interpretation

Gaia measures 5-d information of 1 billion stars Requiring spectroscopic data reduces size of dataset available

Gaia Artist's impression - credits: ESA/ATG medialab; background image: ESO/S. Brunier \*\*\*\*\* June 2013

### Is it possible to classify halo stars using only 5-d information?

Gaia measures 5-d information of 1 billion stars

Requiring spectroscopic data reduces size of dataset available

Use deep neural network as generic distribution fitter

Gaia Artist's impression - credits: ESA/ATG medialab; background image: ESO/S. Brunier \*\*\*\*\* June 2013

### Is it possible to classify halo stars using only 5-d information?

## Brief aside on Machine Learning



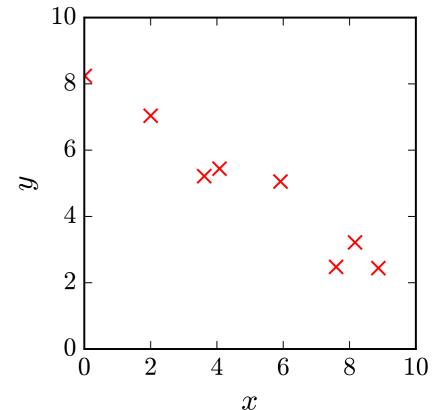
https://www.techemergence.com/what-is-machine-learning/

#### How to fit data

- 1. Plot the data
- 2. Define the function
  - $f(x, \vec{a}) = a_0 + a_1 x$
- 3. Choose how to know what fits best
  - a.k.a. Loss Function

• MSE: 
$$L(x, y, \vec{a}) = \frac{1}{N} \sum_{i=1}^{N} (f(x_i, \vec{a}) - y_i)^2$$

• 
$$a_{\text{best}} = a \text{ when } \left( \frac{\partial L(x, y, \vec{a})}{\partial \vec{a}} \Big|_{x, y} = 0 \right)$$

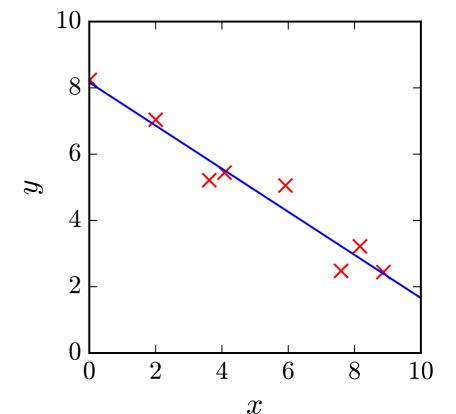


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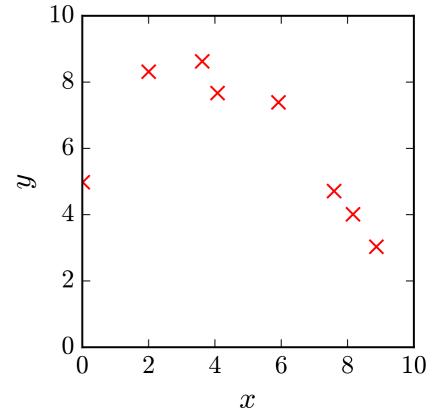


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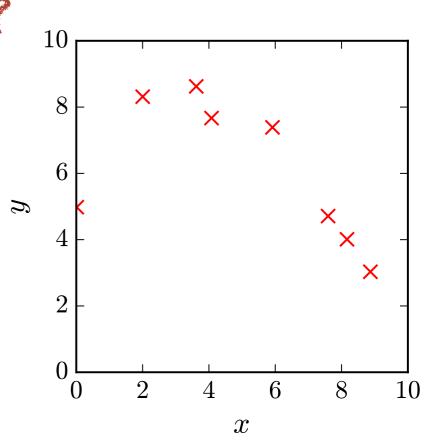
## How to fit data Quadratic?

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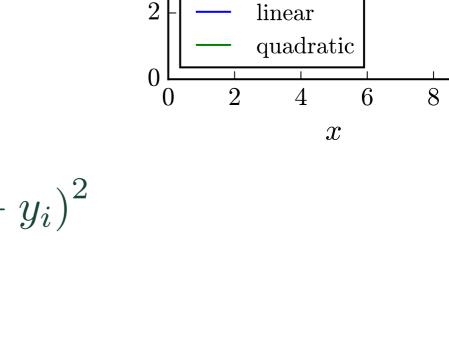
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5. Find the minimum error (loss) (cost)

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$$a_{\text{best}} = a \text{ when } \left( \frac{\partial L(x, y, \vec{a})}{\partial \vec{a}} \Big|_{x, y} = 0 \right)$$



X

10

8

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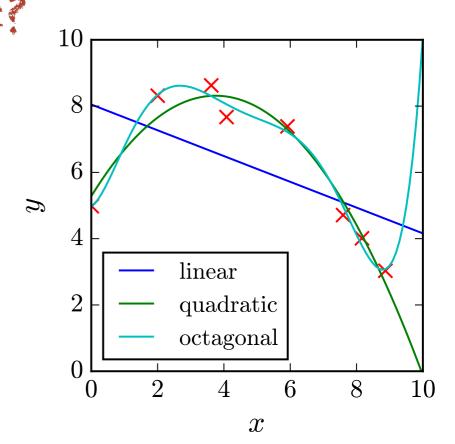
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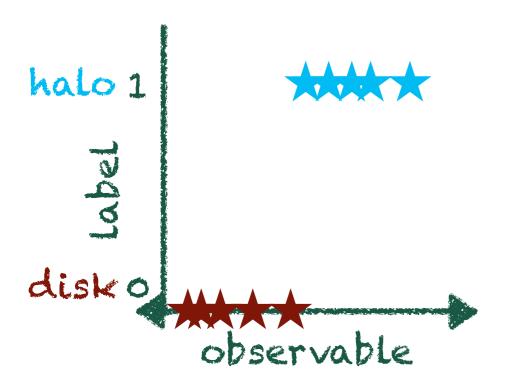
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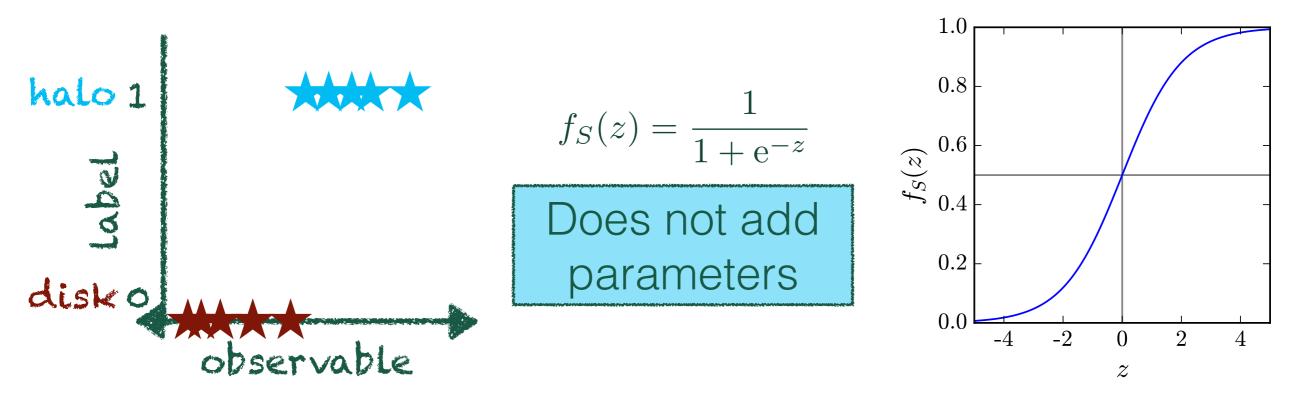
Is that good enough? How many parameters can we add?





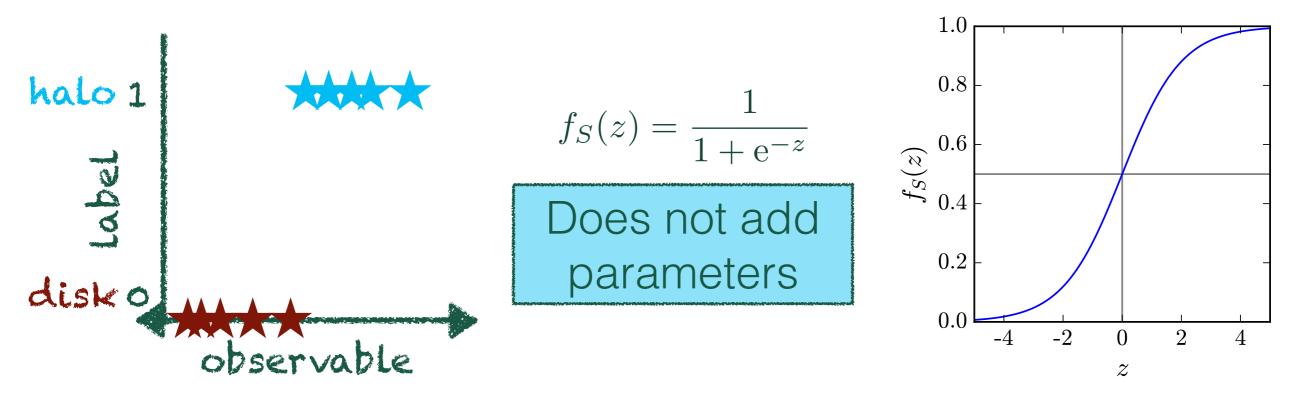
What if we are trying to predict a class, not a number?

Change the shape of function: Logistic/Sigmoid function



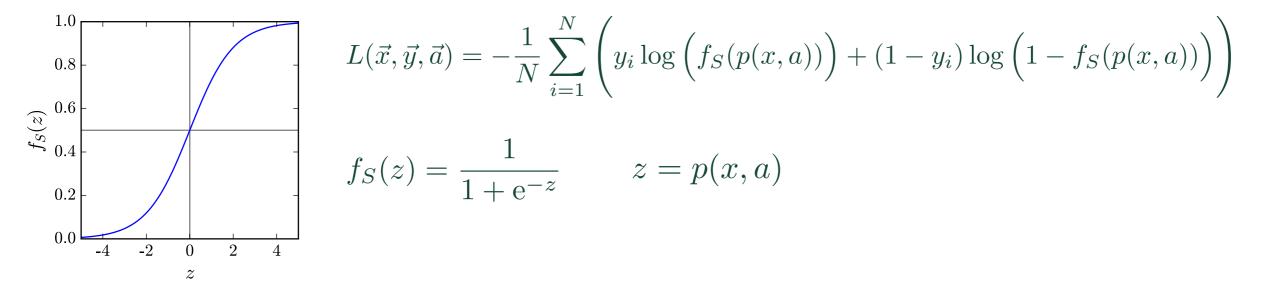
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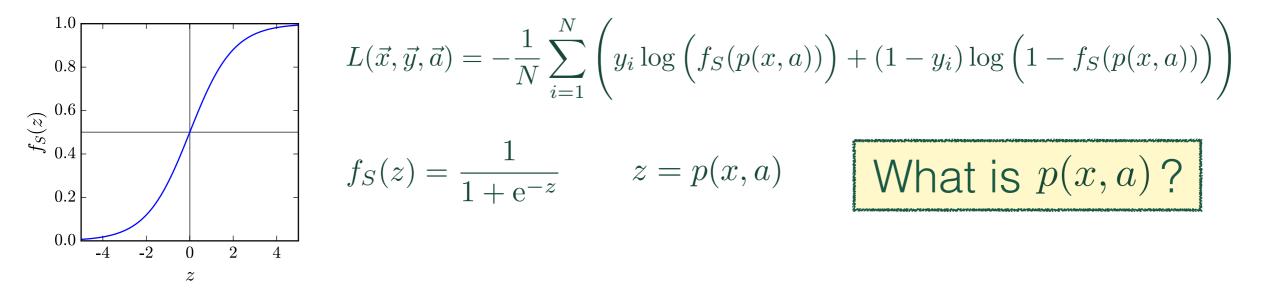
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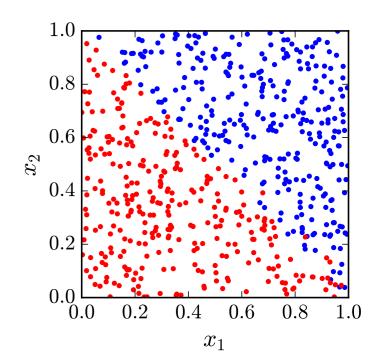


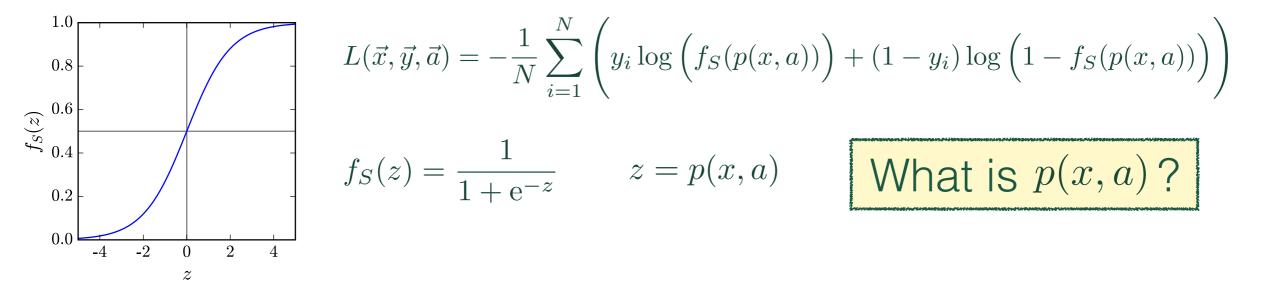
Change the loss function: BCE

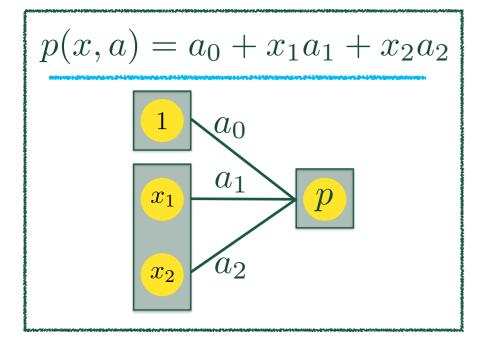
$$L(\vec{x}, \vec{y}, \vec{a}) = -\frac{1}{N} \sum_{i=1}^{N} \left( y_i \log \left( f_S(p(x, a)) \right) + (1 - y_i) \log \left( 1 - f_S(p(x, a)) \right) \right)$$

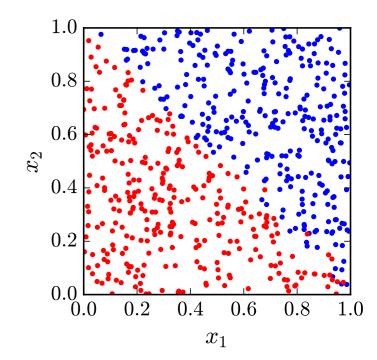




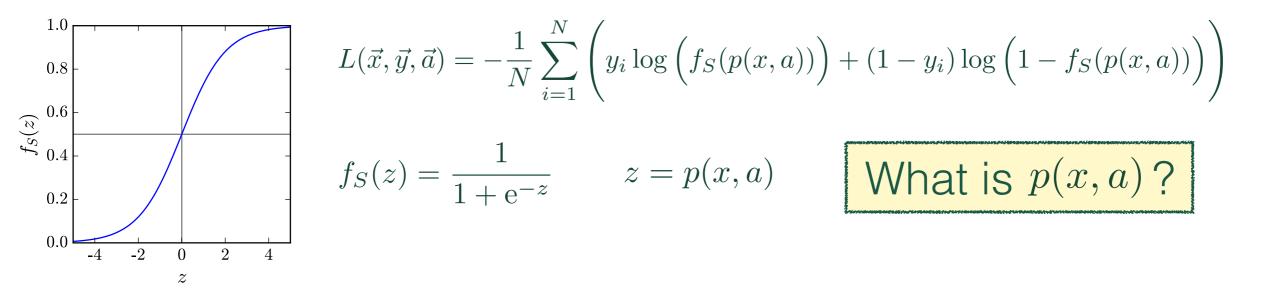


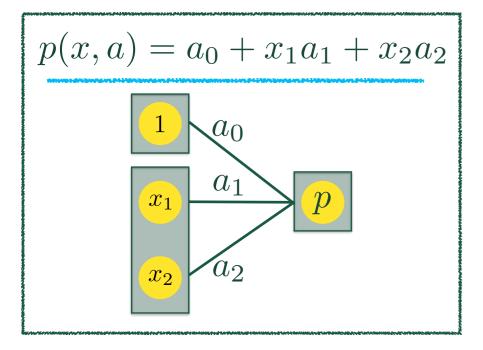






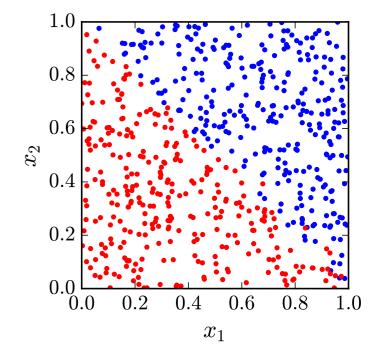
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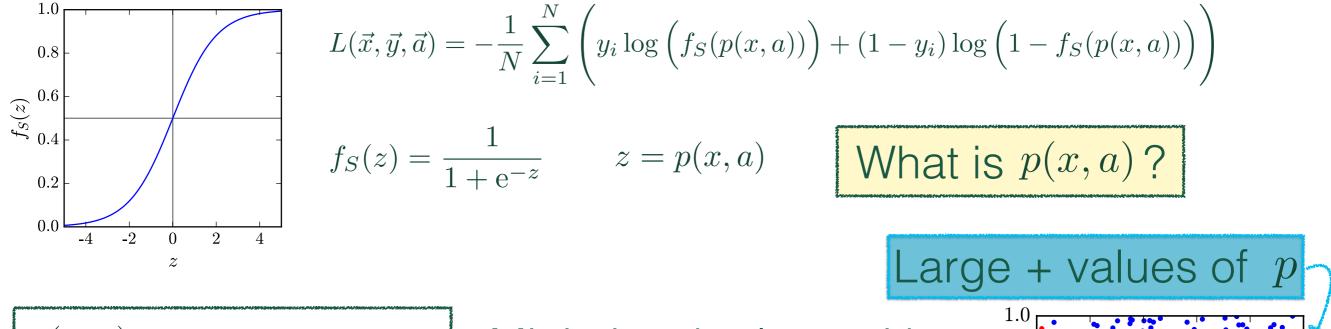


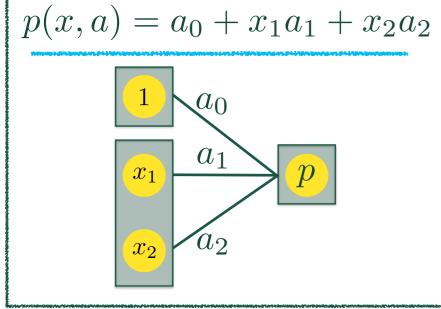
Minimize the loss with respect to  $\vec{a}$ 

Boundary at p(x, a) = 0



What if we are trying to predict a class, not a number?





Minimize the loss with respect to  $\vec{a}$ 

0.8

0.6

0.4

0.2

0.0

0.2

0.4

 $x_1$ 

0.6

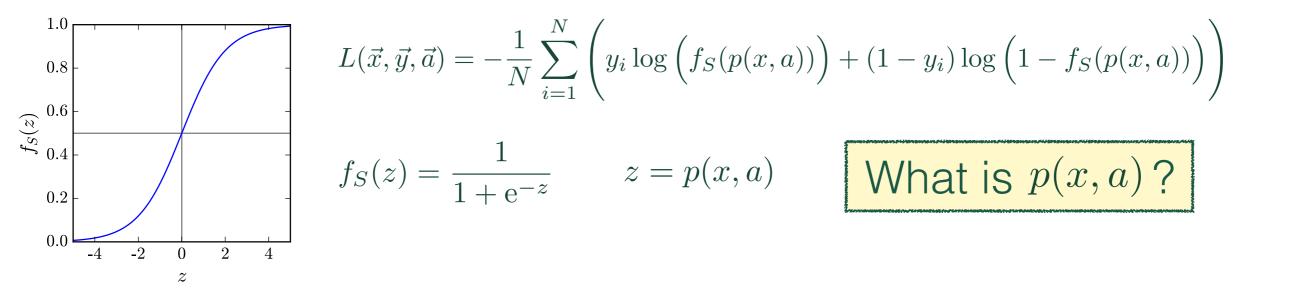
0.8

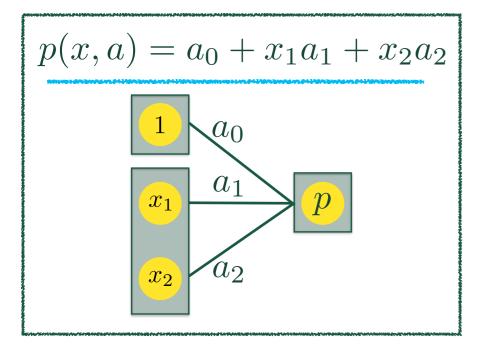
 $x_2$ 

Boundary at p(x, a) = 0

Large - values of p

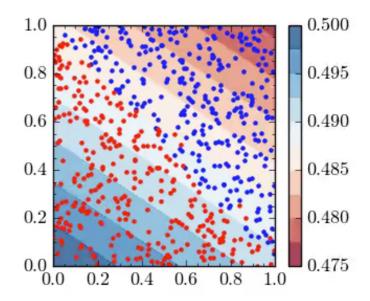
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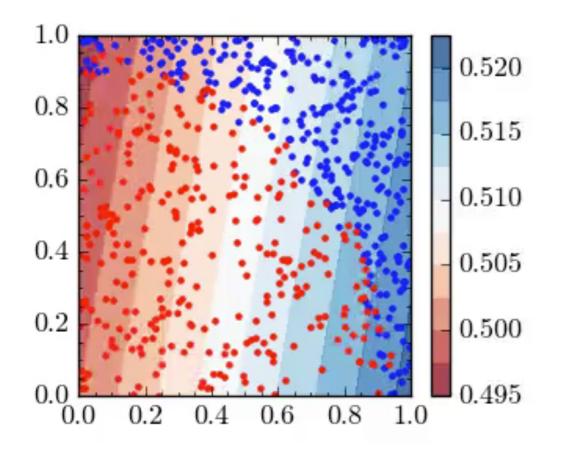
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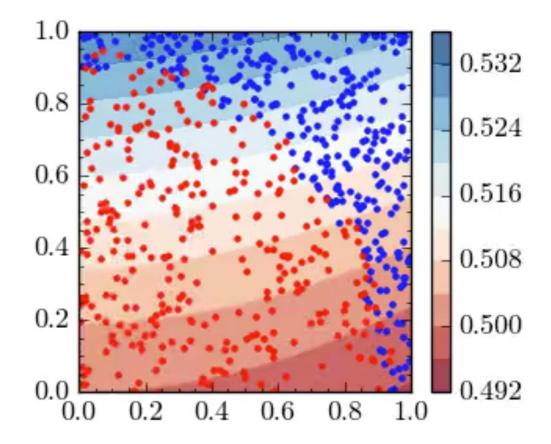


## What if there is a shape in the data?

$$p(x,a) = a_0 + x_1a_1 + x_2a_2$$

 $p(x,a) = a_0 + a_1 x_1 + a_2 x_2$  $+ a_3 x_1^2 + a_4 x_2^2 + a_5 x_1 x_2$ 

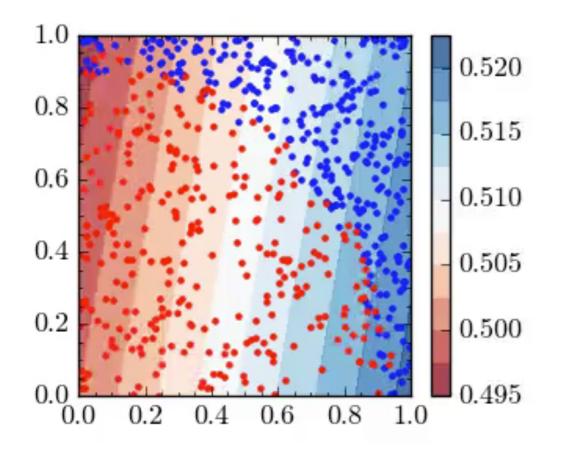


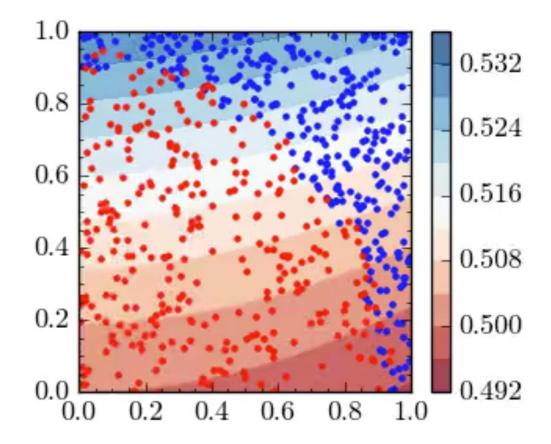


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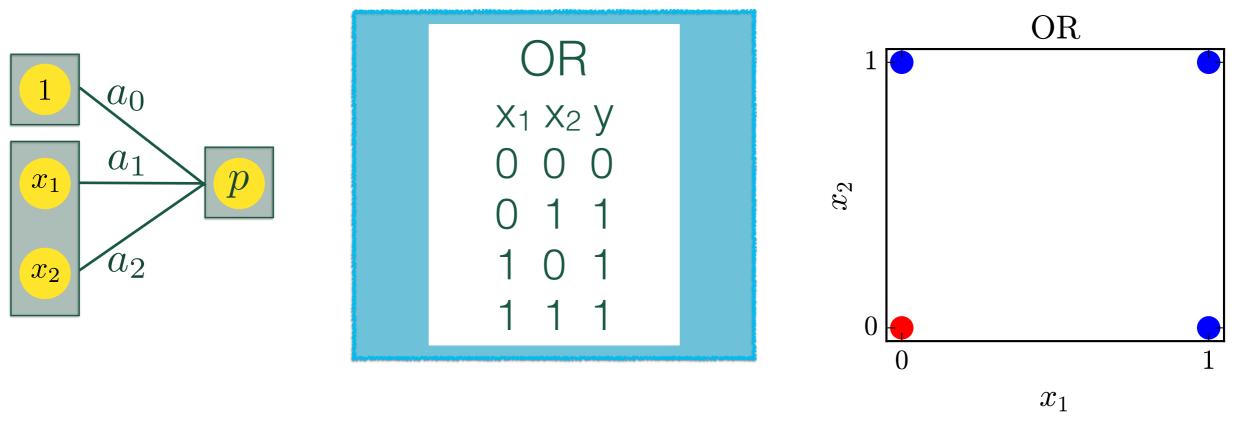
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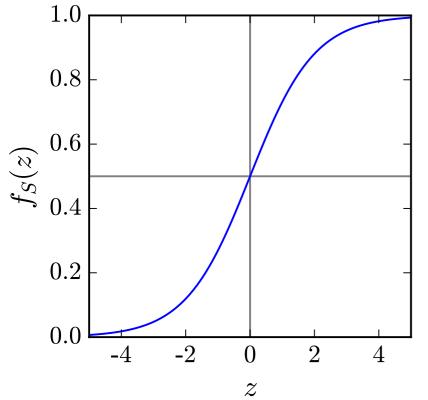


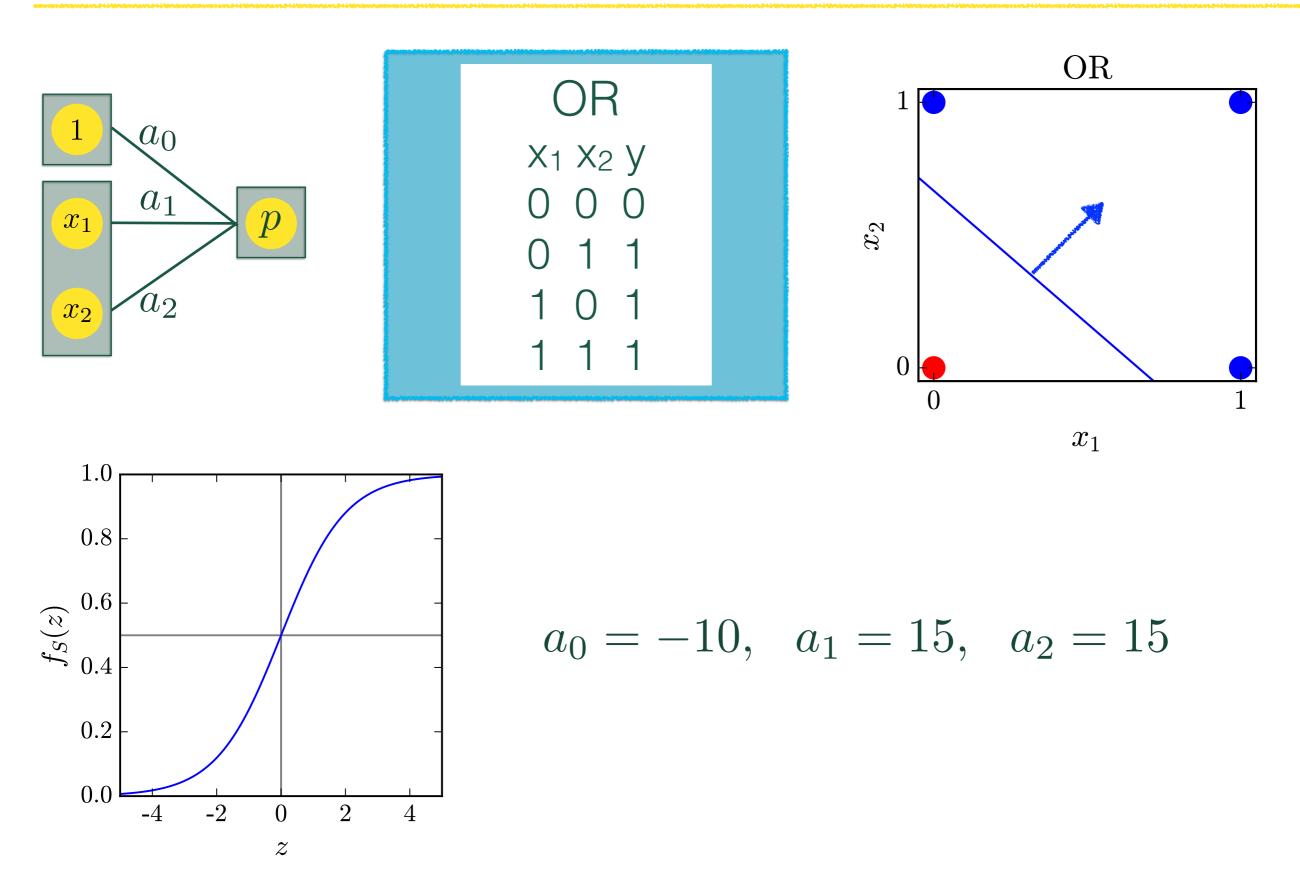


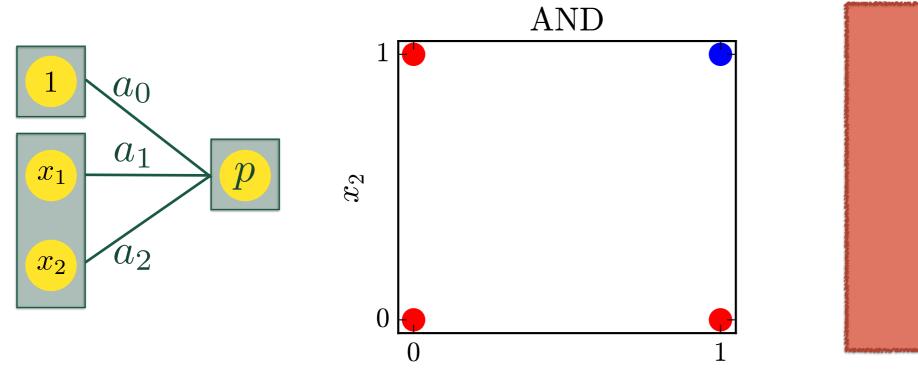
# **Regression Review**

- 1. Can use nearly the same process for fitting a curve (predicting a number) or classification
- 2. Minimize a defined cost function
- Easy to add parameters if shape is unknown worry about over-fitting
- 4. If many inputs and complicated shapes, number of parameters necessary grows very quickly

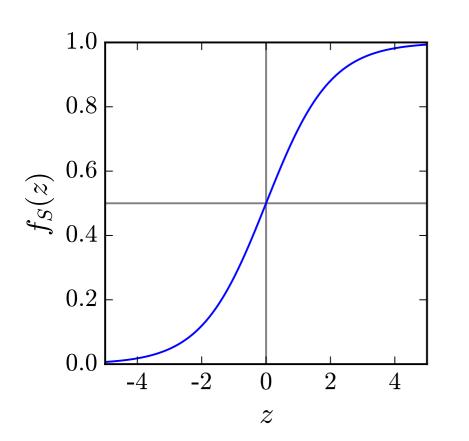


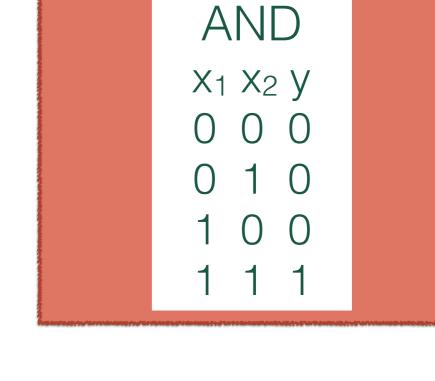


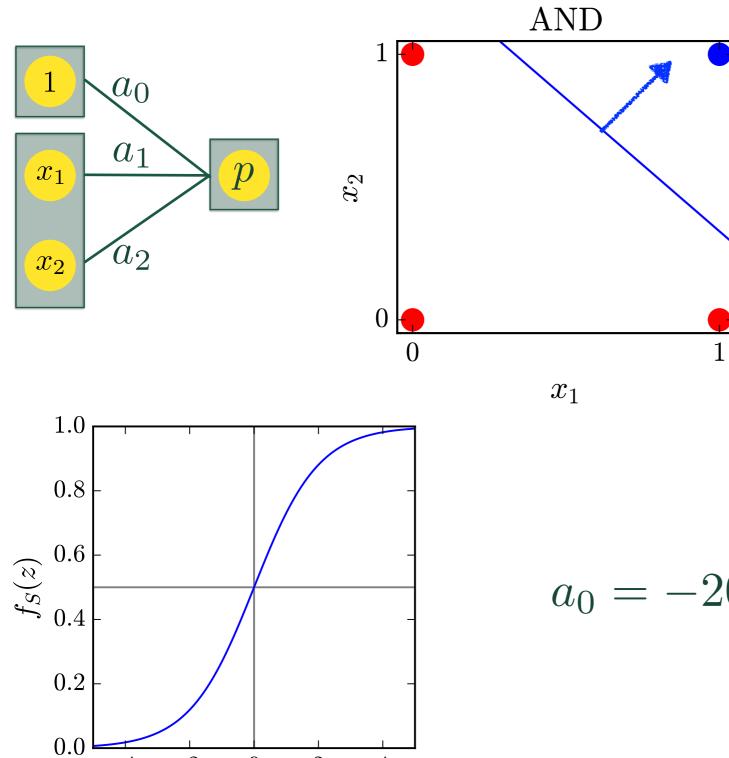












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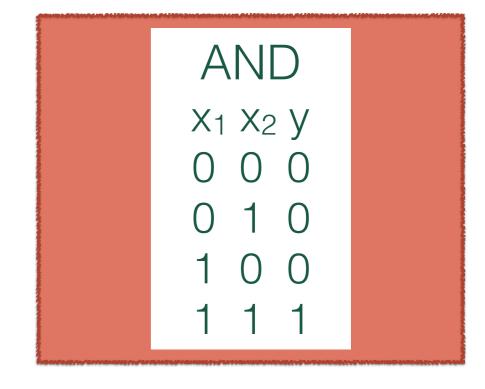
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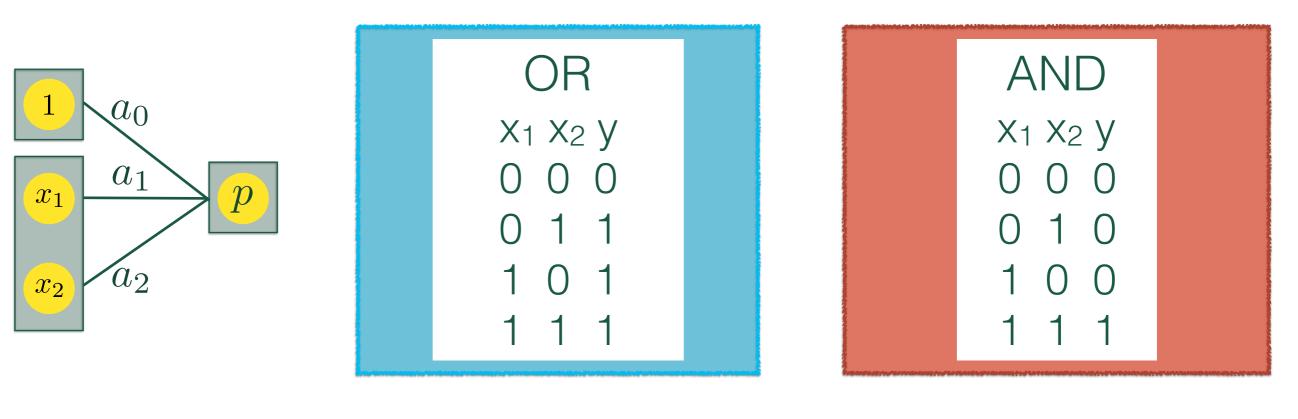
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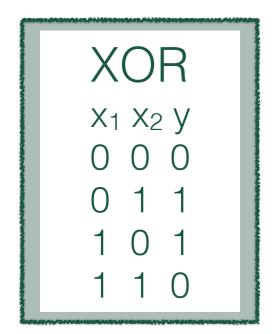
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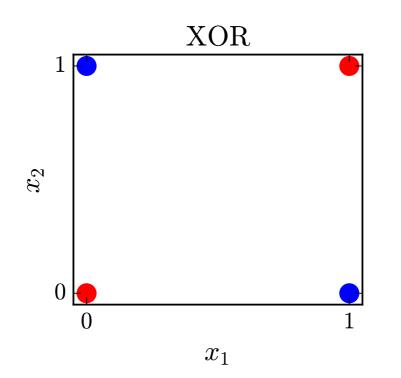


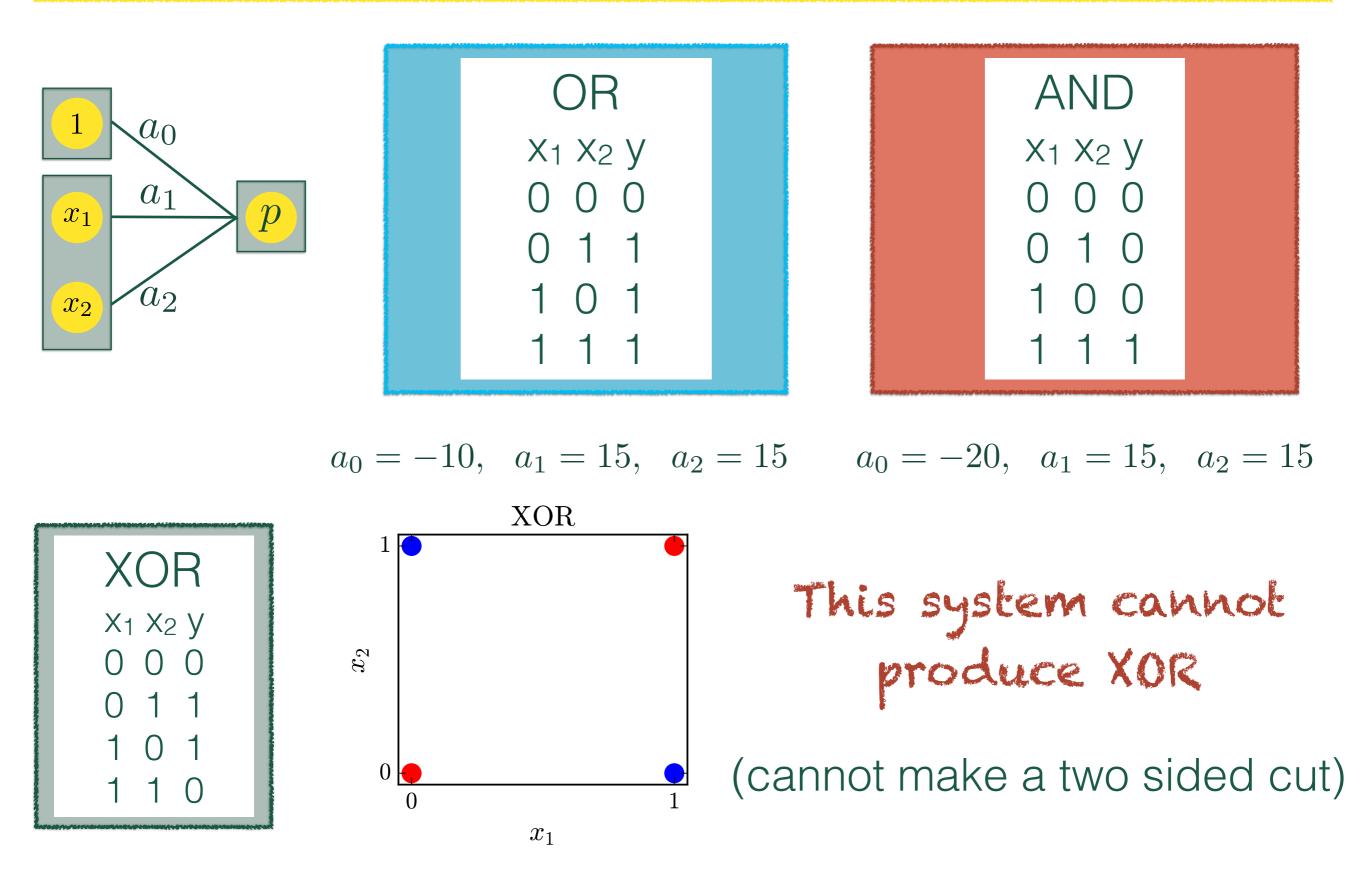
$$a_0 = -20, a_1 = 15, a_2 = 15$$



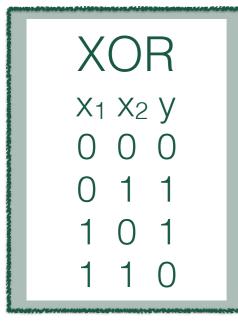
$$a_0 = -10, a_1 = 15, a_2 = 15$$
  $a_0 = -20, a_1 = 15, a_2 = 15$ 

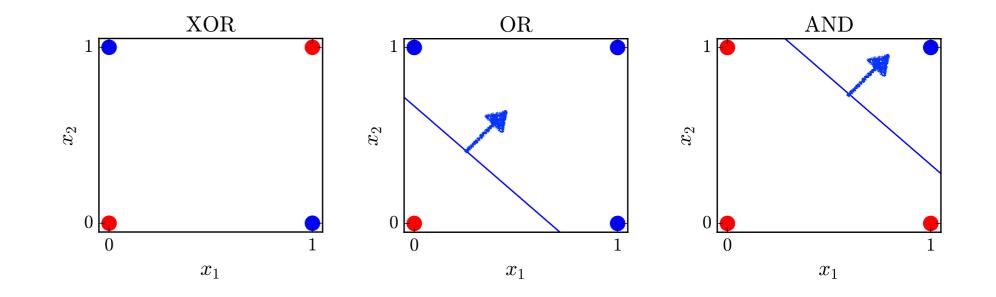


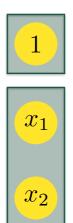


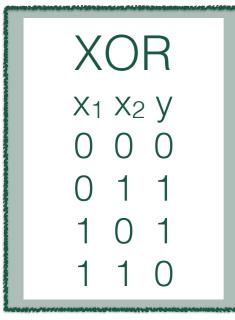


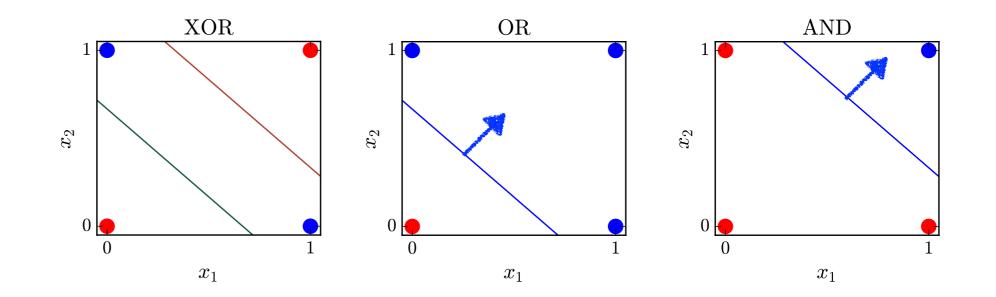
Bryan Ostdiek (University of Oregon)



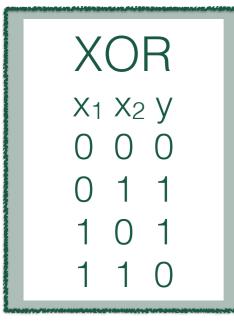


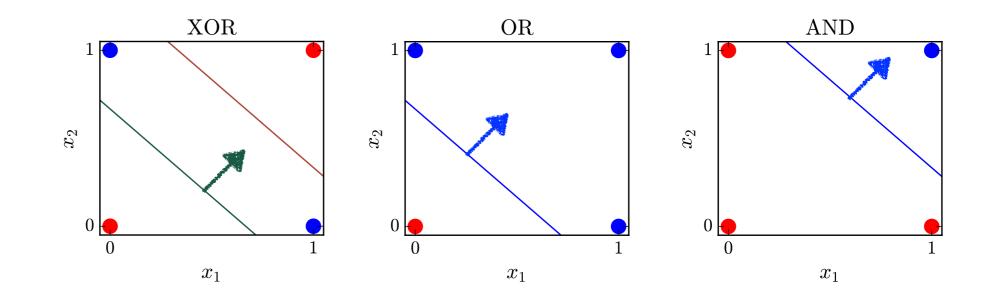


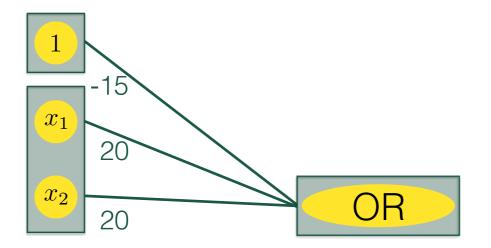


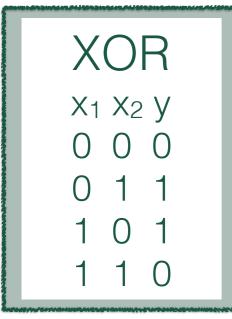


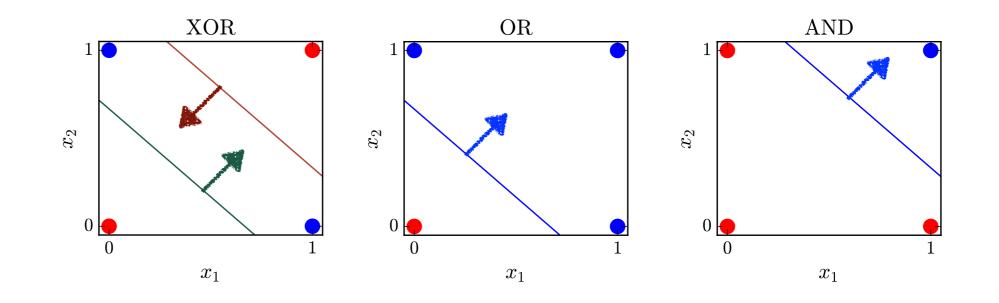


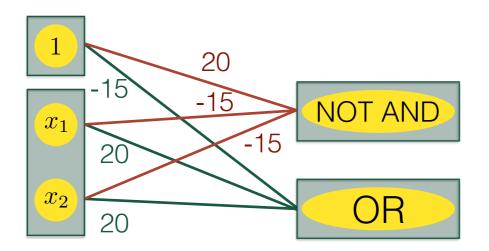


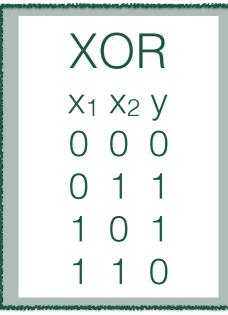


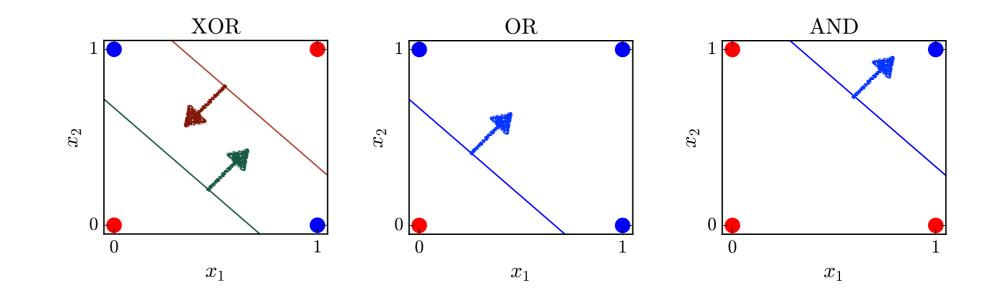


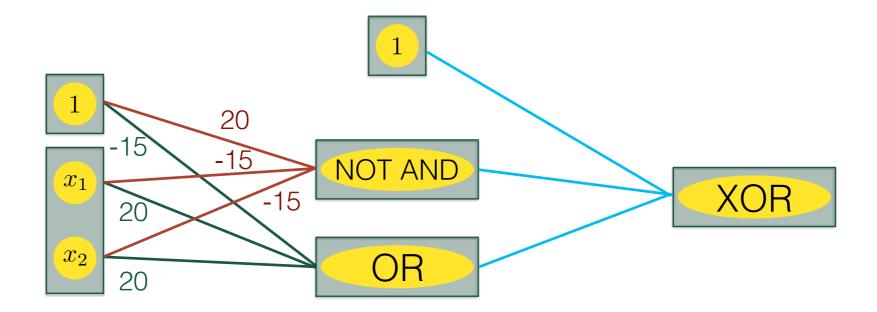


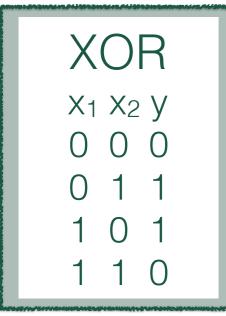


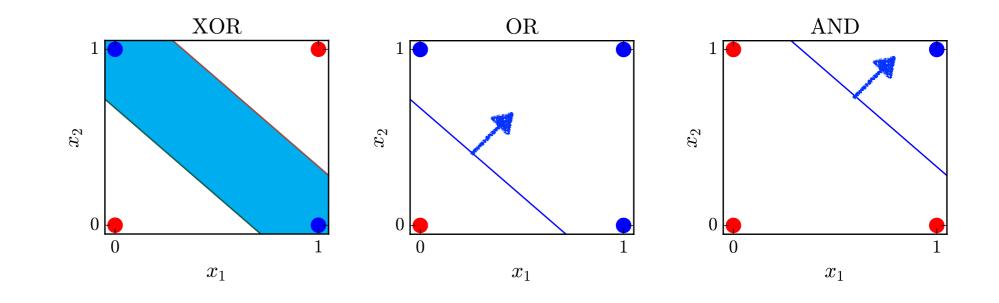


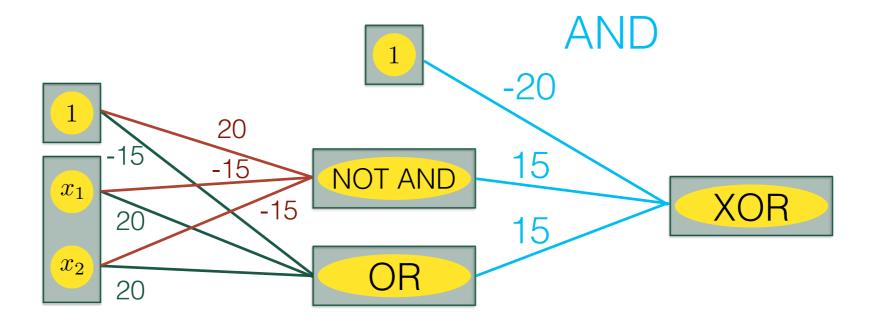


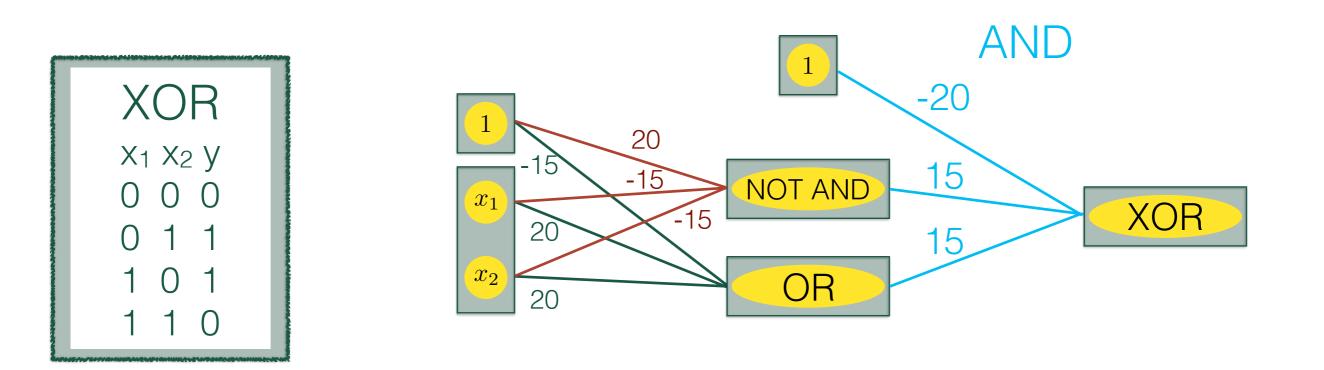








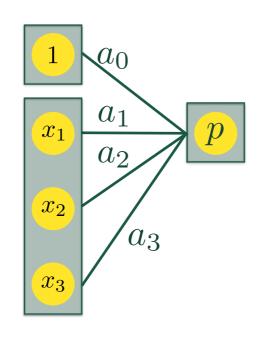


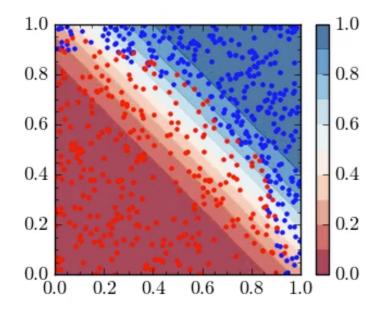


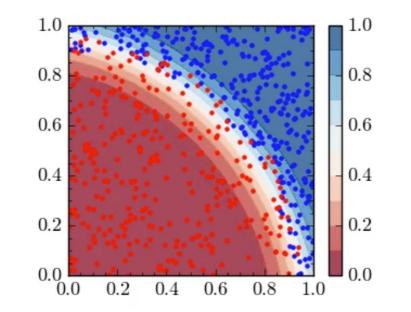
### Simple example showing that neural network can access 'highlevel' functions

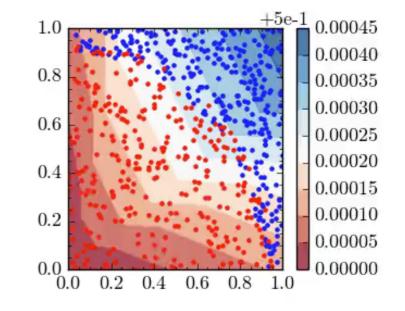
To learn weights, need large training set and CPU time

- Don't add more inputs, let machine find own shape
- Ability to learn 'any' function
- More nodes/hidden layers allows for more complex features

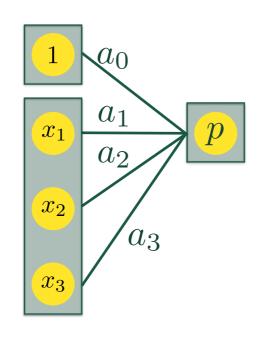


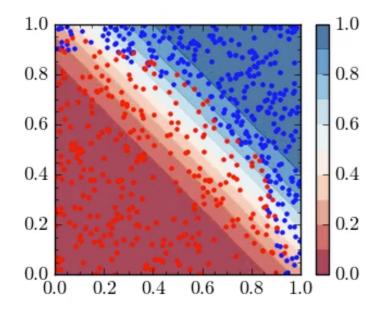


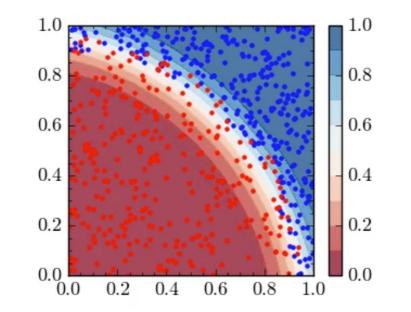


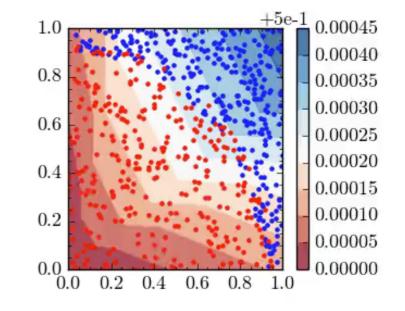


- Don't add more inputs, let machine find own shape
- Ability to learn 'any' function
- More nodes/hidden layers allows for more complex features

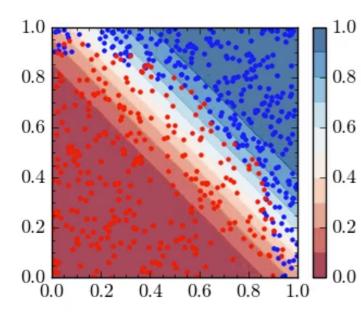


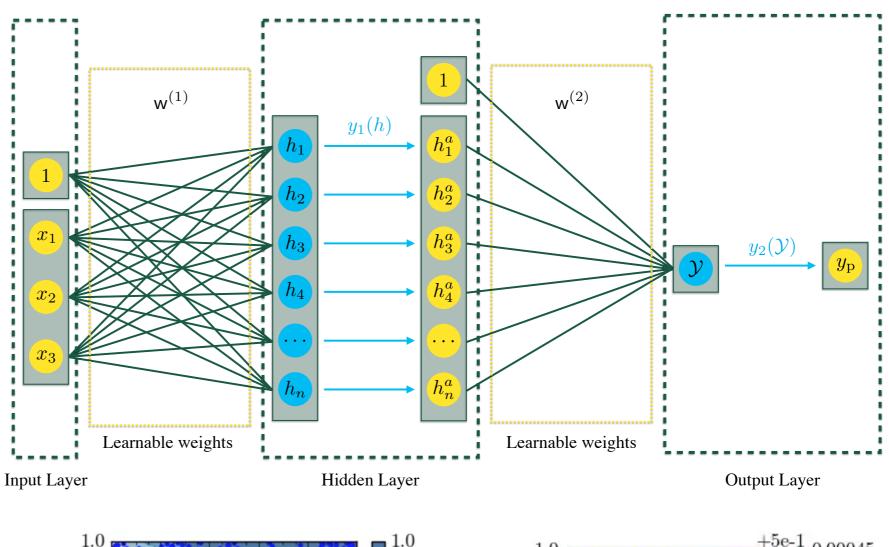


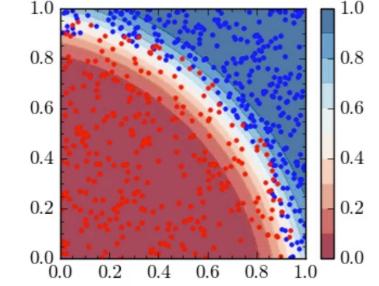


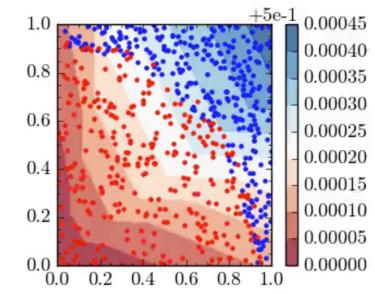


- Don't add more inputs, let machine find own shape
- Ability to learn 'any' function
- More nodes/hidden layers allows for more complex features

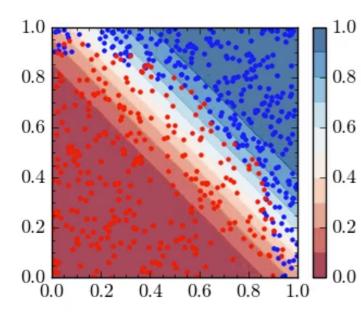


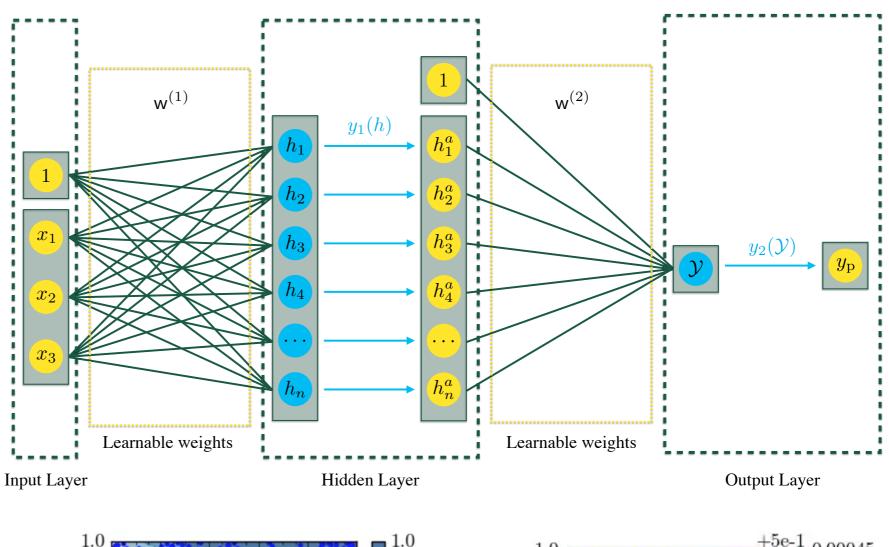


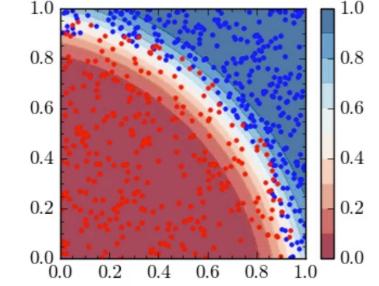


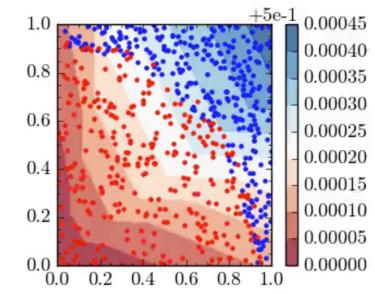


- Don't add more inputs, let machine find own shape
- Ability to learn 'any' function
- More nodes/hidden layers allows for more complex features









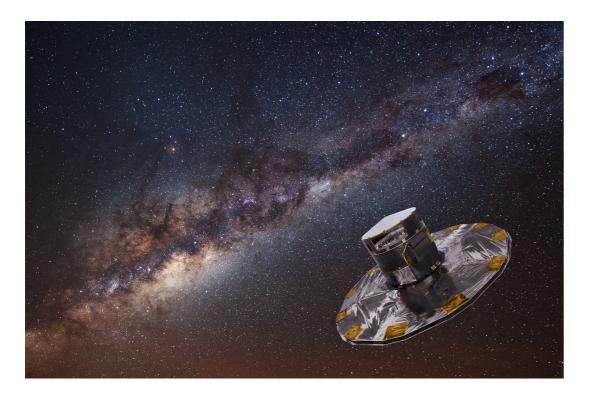
## Neural Network Review

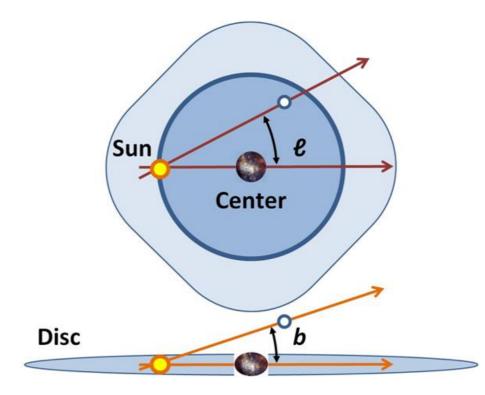
- Neural networks act as universal function fitter
- Deep networks (many hidden layers) allow the network to pick its own features



## Is it possible to classify halo stars without spectroscopy?

# Is it possible to classify halo stars using only 5-d information?





### Stellar information from Gaia:

- Galactic longitude (/)
- Galactic latitude (b)
- Proper motion (ascension) \*
- Proper motion (declination) /
- Parallax (distance = 1 / parallax)

rate of change of these, transferred to different coordinate system

# Is it possible to classify halo stars using only 5-d information?

How to train the network if we don't know labels for the stars?

## Sampling

- Draw stars from model distributions
- Defined labels
- Fast data generation

## Simulation

- Distributions from interaction
- Labels from merger history
- Can't generate ourselves

### Sampling

THE ASTROPHYSICAL JOURNAL, 730:3 (20pp), 2011 March 20 © 2011. The American Astronomical Society. All rights reserved. Printed in the U.S.A.

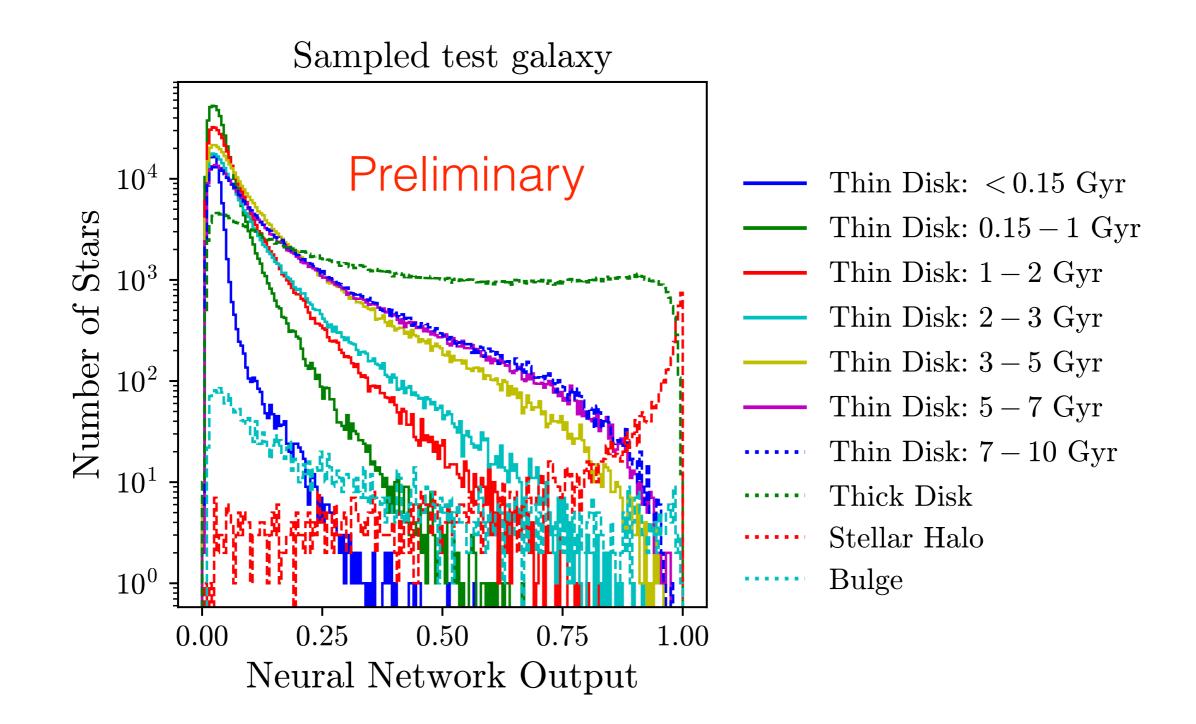
doi:10.1088/0004-637X/730/1/3

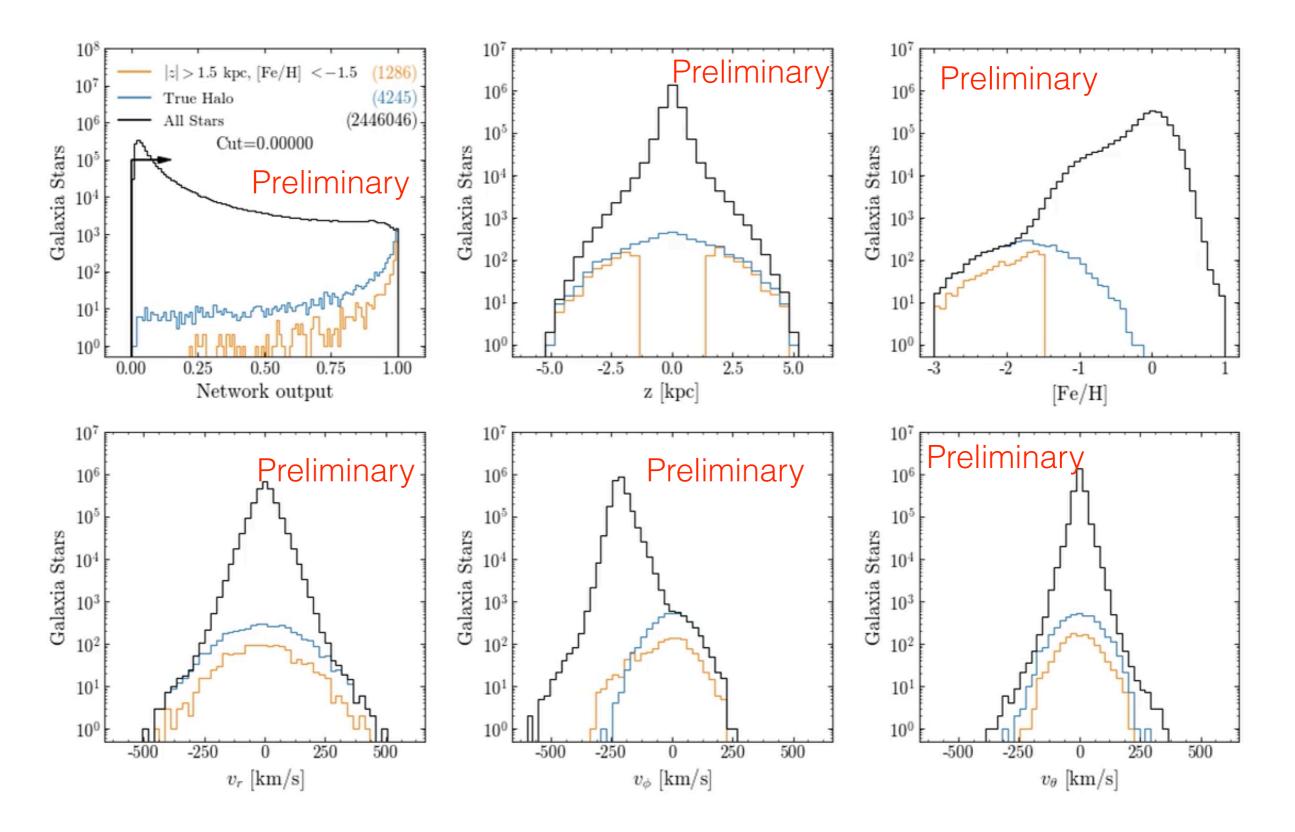
#### GALAXIA: A CODE TO GENERATE A SYNTHETIC SURVEY OF THE MILKY WAY

SANJIB SHARMA<sup>1</sup>, JOSS BLAND-HAWTHORN<sup>1,4</sup>, KATHRYN V. JOHNSTON<sup>2</sup>, AND JAMES BINNEY<sup>3</sup> <sup>1</sup> Sydney Institute for Astronomy, School of Physics, University of Sydney, NSW 2006, Australia <sup>2</sup> Department of Astronomy, Columbia University, New York, NY 10027, USA <sup>3</sup> Rudolf Peierls Centre for Theoretical Physics, 1 Keble Rd, Oxford OX1 3NP, UK *Received 2010 September 16; accepted 2011 January 12; published 2011 February 23* 

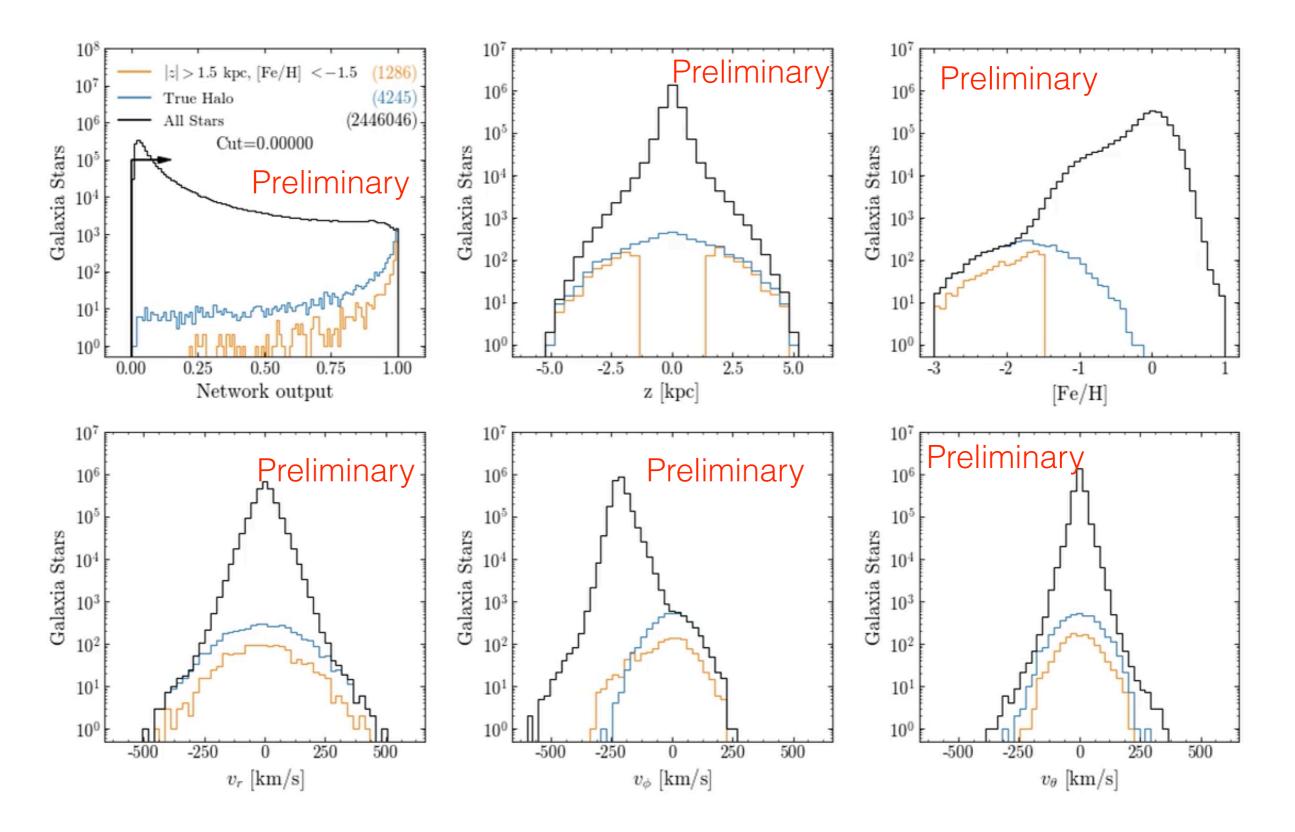
#### ABSTRACT

We present here a fast code for creating a synthetic survey of the Milky Way. Given one or more color-magnitude bounds, a survey size, and geometry, the code returns a catalog of stars in accordance with a given model of the Milky Way. The model can be specified by a set of density distributions or as an *N*-body realization. We provide fast and efficient algorithms for sampling both types of models. As compared to earlier sampling schemes which generate stars at specified locations along a line of sight, our scheme can generate a continuous and smooth distribution of stars over any given volume. The code is quite general and flexible and can accept input in the form of a star formation rate, age-metallicity relation, age-velocity-dispersion relation, and analytic density distribution functions. Theoretical isochrones are then used to generate a catalog of stars, and support is available for a wide range of photometric bands. As a concrete example, we implement the Besançon Milky Way model for the disk. For the stellar halo we employ the simulated stellar halo *N*-body models of Bullock & Johnston. In order to sample *N*-body models, we present a scheme that disperses the stars spawned by an *N*-body particle, in such a way that the phase-space density of the spawned stars is consistent with that of the *N*-body particles. The code is ideally suited to generating synthetic data sets that mimic near future wide area surveys such as *GAIA*, LSST, and HERMES. As an application we study the prospect of identifying structures in the stellar halo with a simulated *GAIA* survey. We plan to make the code publicly available.

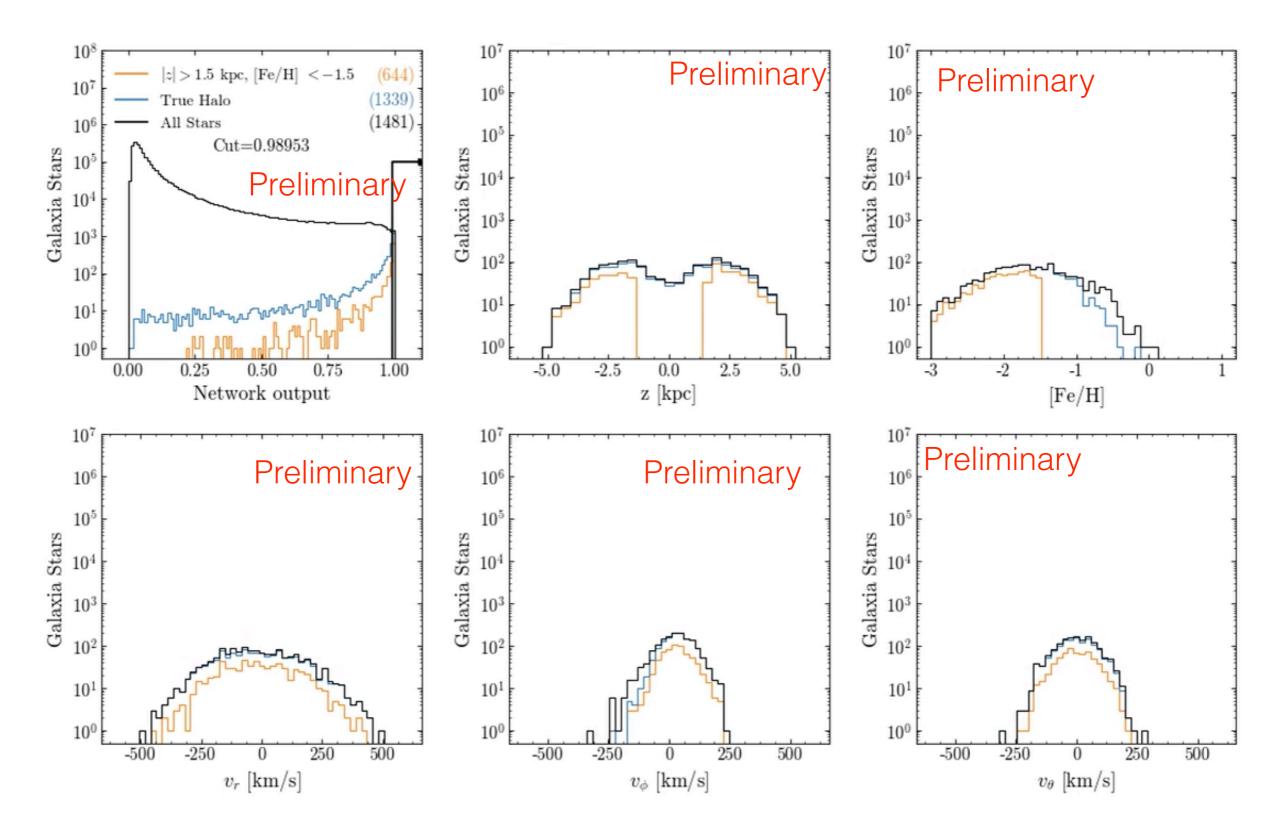




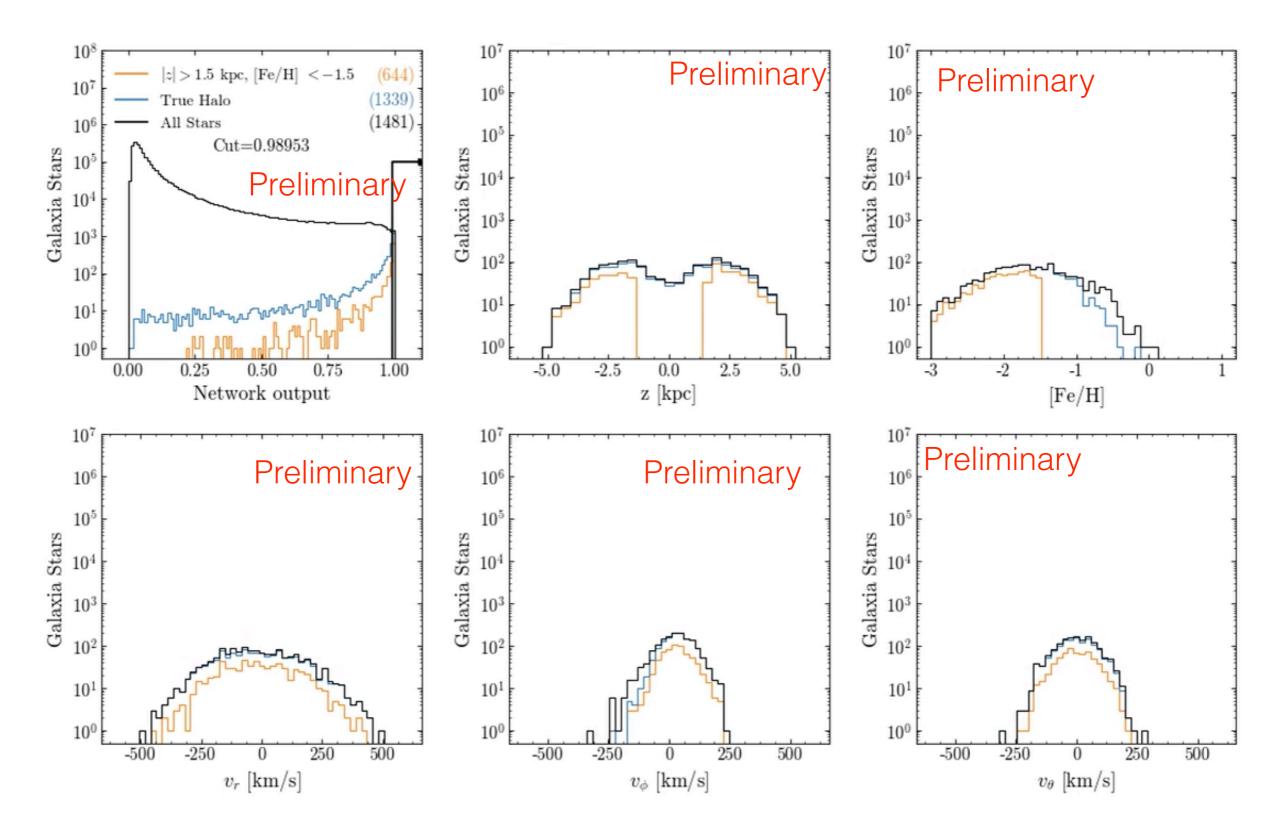
Bryan Ostdiek (University of Oregon)



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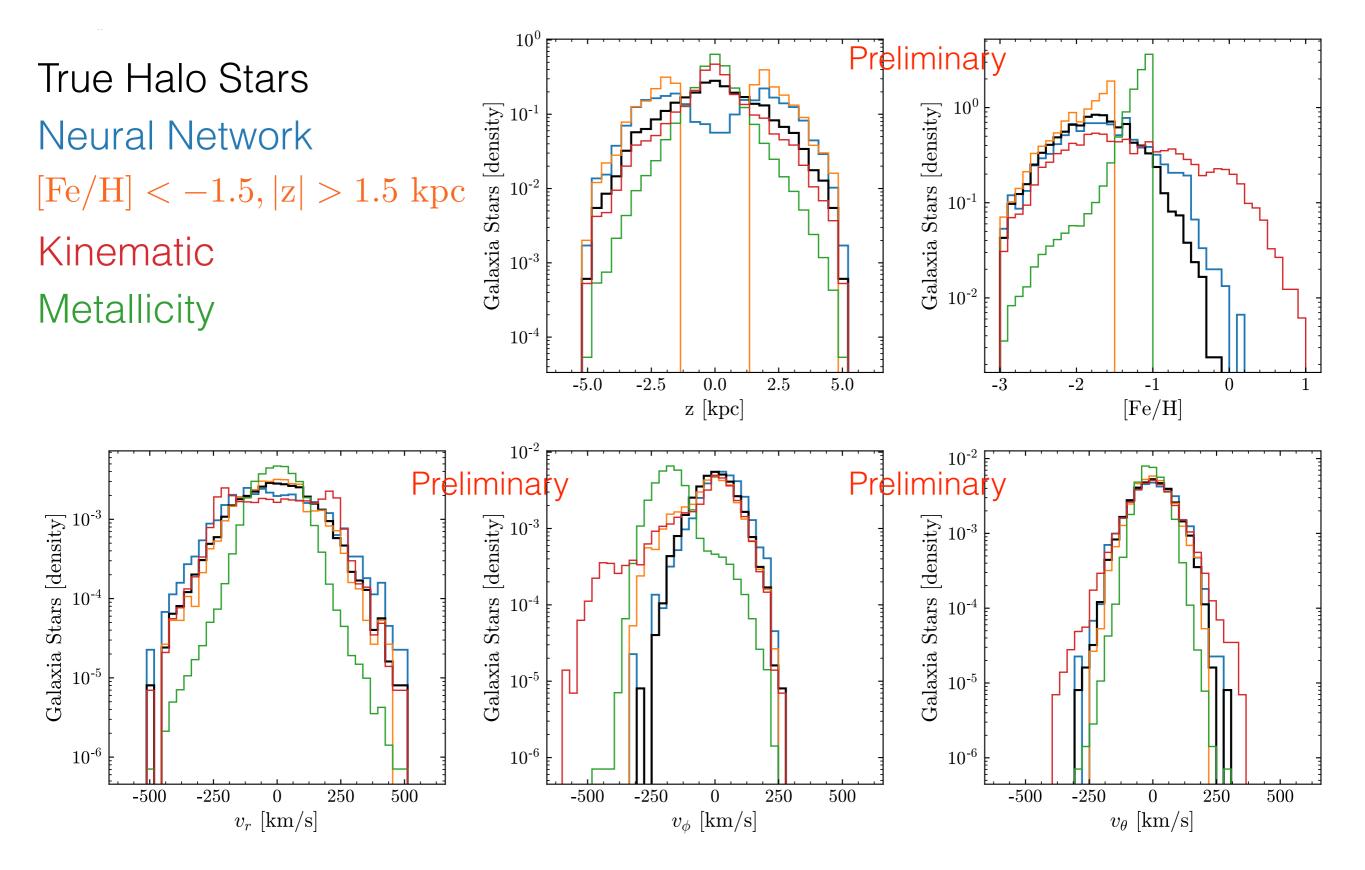
# Compare with other methods

#### **ZM**: |z| > 1.5 kpc an [Fe/H] < -1.5

Kinematic selection defines any star which has  $|\mathbf{v} - \mathbf{v}_{LSR}| > \mathbf{v}_{LSR}$  as halo, where  $\mathbf{v} = (v_x, v_y, v_z)$  and  $\mathbf{v}_{LSR} = (0, 232, 0)$  km/s.

Metallicity selection use gaussian mixture model on 3D velocities. One group should have a peak consistent with the disk (either in  $v_y$  or  $v_{\phi}$ ). The halo stars are then defined as the stars which have [Fe/H] < -1 and are not part of the group with velocities consistent with the disk.

	Halo	Non-halo	FPR	TPR	Purity
Galaxia test set	4245	2441801	_	-	-
NN > 0.98929	1359	151	$6.26 \times 10^{-5}$	0.320	90%
ZM	1093	193	$7.90 \times 10^{-5}$	0.257	85%
Kinmatic	3139	1763	$7.22 \times 10^{-4}$	0.739	64%
Metallicity	3880	44404	0.0182	0.914	8.0%



Bryan Ostdiek (University of Oregon)

# Is it possible to classify halo stars using only 5-d information?

## Sampling

- Draw stars from model distributions
- Defined labels
- Fast data generation

- Classification is possible!
- Can perform better than
   traditional methods
- High purity still preserves underlying distributions

# Is it possible to classify halo stars using only 5-d information?

## Sampling

- Draw stars from model distributions
- Defined labels
- Fast data generation

## Simulation

- Distributions from interaction
- Labels from merger history
- Can't generate ourselves

### Simulation

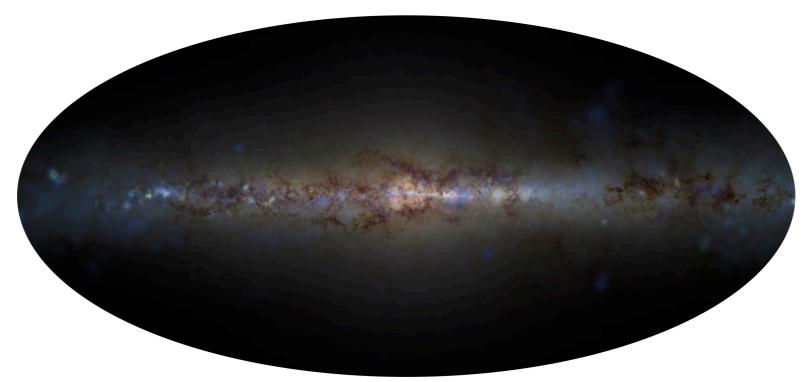
arXiv.org > astro-ph > arXiv:1806.10564

Search or Article

Astrophysics > Astrophysics of Galaxies

#### Synthetic Gaia surveys from the FIRE cosmological simulations of Milky-Waymass galaxies

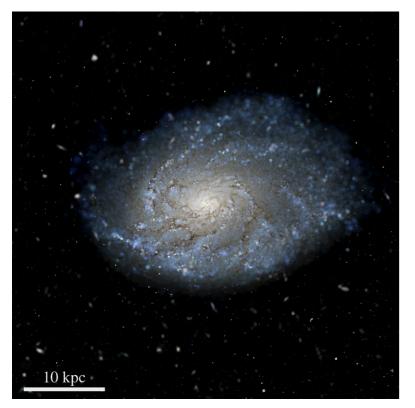
Robyn E. Sanderson (1), Andrew Wetzel (2), Sarah Loebman (2), Sanjib Sharma (3), Philip F. Hopkins (1), Shea Garrison-Kimmel (1), Claude-André Faucher-Giguère (4), Dušan Kereš (5), Eliot Quataert (6) ((1) California Institute of Technology, (2) University of California at Davis, (3) University of Sydney, (4) Northwestern University, (5) University of California at San Diego, (6), University of California Berkeley)

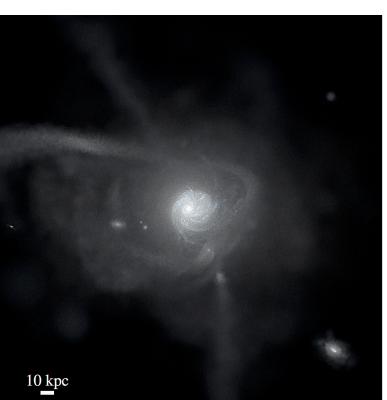


The Latte suite of FIRE-2 cosmological zoom-in baryonic simulations of Milky Way-mass galaxies (Wetzel et al 2016), part of the Feedback In Realistic Environments (FIRE) simulation project, were run using the Gizmo gravity plus hydrodynamics code in meshless finite-mass (MFM) mode (Hopkins 2015) and the FIRE-2 physics model (Hopkins et al 2018).

Synthetic Gaia DR2-like surveys of the Latte suite of FIRE-2 simulations were created via the Ananke framework (Sanderson et al 2018).

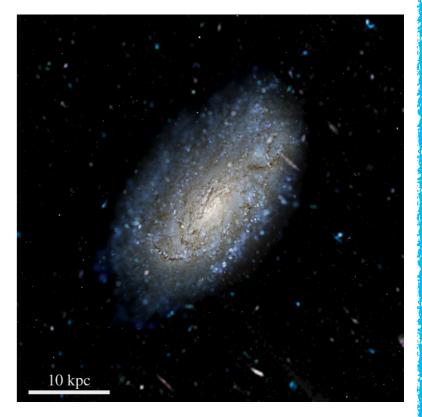
#### Learning the halo

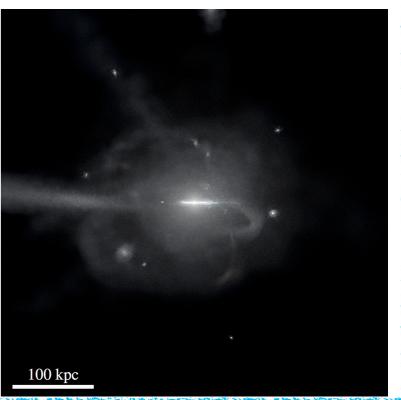




#### Simulation

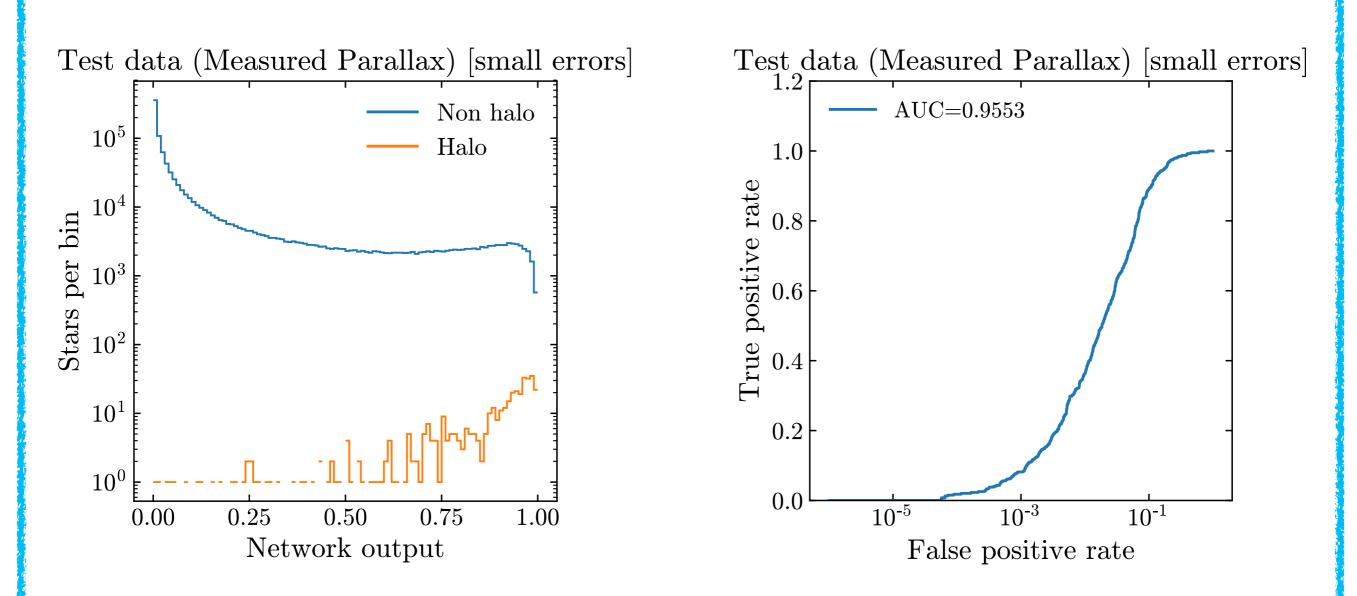
- Not smooth distributions
- Very large dataset
- Expect this to be more challenging
- How do deal with "measurement" errors





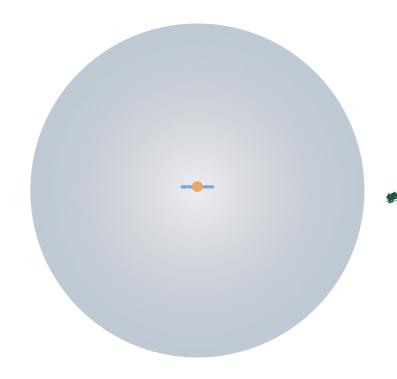
#### Learning the halo

#### Simulation



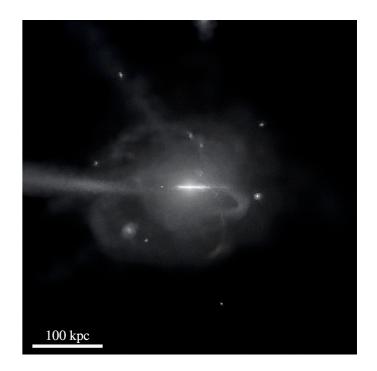
Looks promising, still have issues to deal with

#### Conclusion

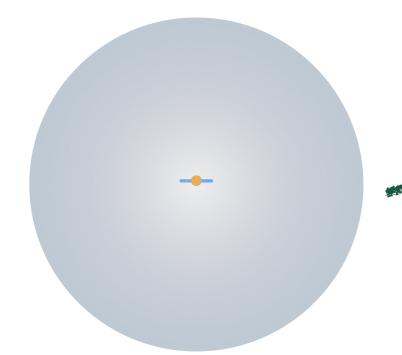


Hierarchical Merger Model

DM tracers

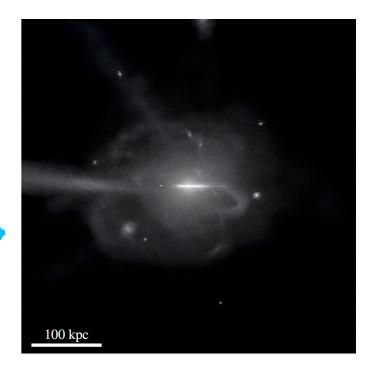


#### Conclusion



Hierarchical Merger Model

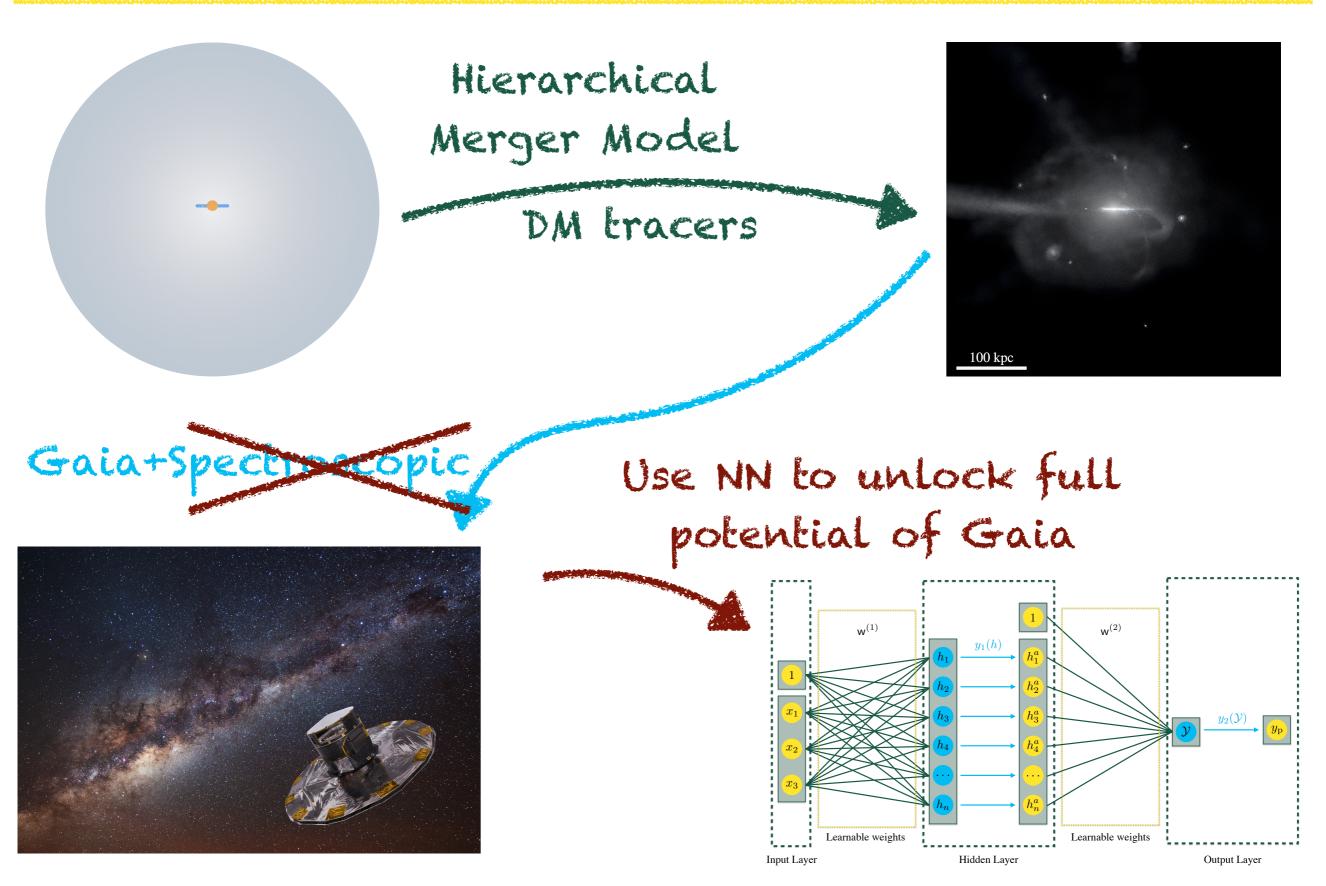
DM tracers



#### Gaia+Spectroscopic/

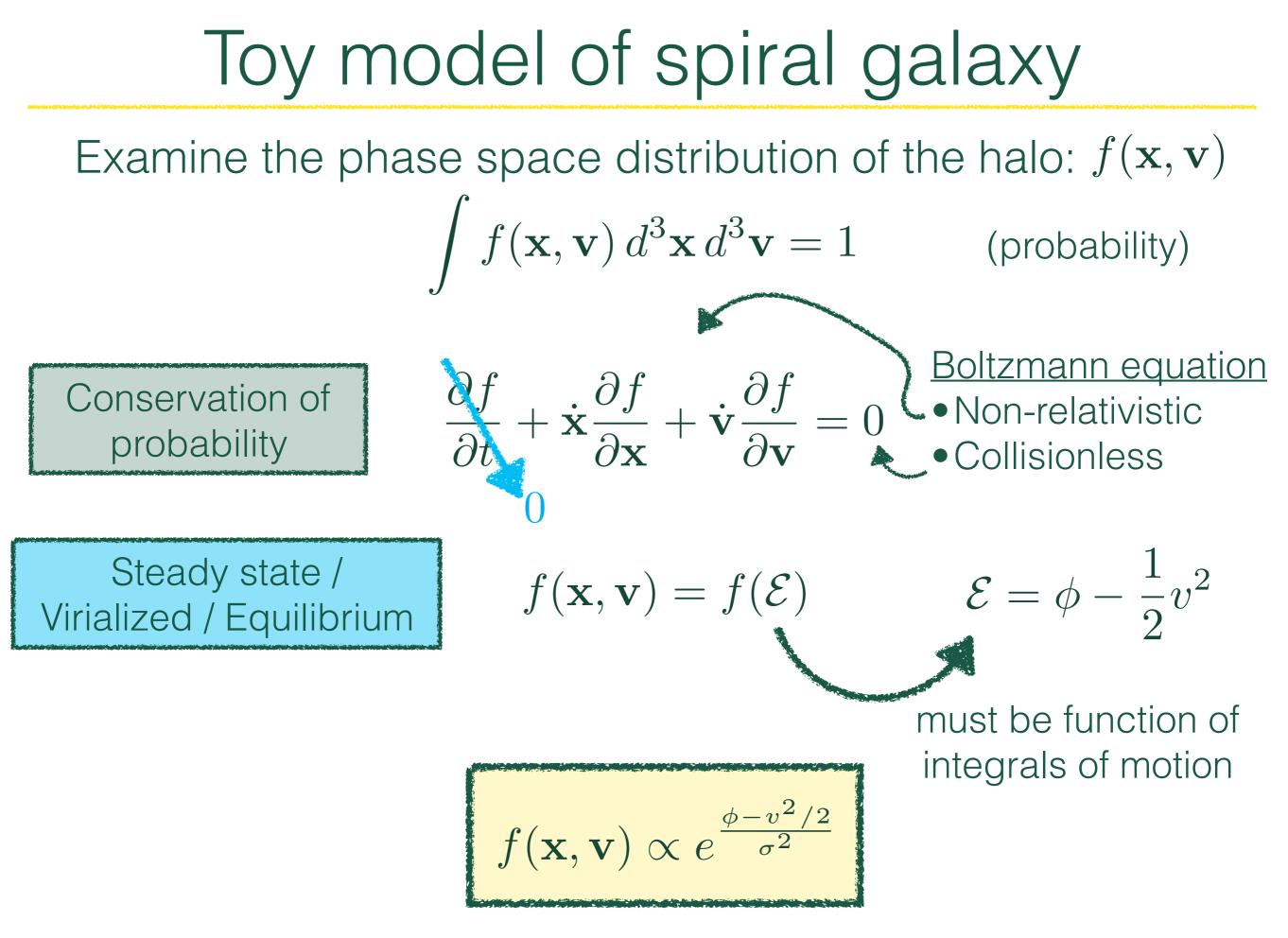


#### Conclusion



#### Backup

Examine the phase space distribution of the halo:  $f(\mathbf{x}, \mathbf{v})$  $\int f(\mathbf{x}, \mathbf{v}) d^3 \mathbf{x} d^3 \mathbf{v} = 1 \qquad \text{(probability)}$ Conservation of  $\frac{\partial f}{\partial t} + \dot{\mathbf{x}} \frac{\partial f}{\partial \mathbf{x}} + \dot{\mathbf{v}} \frac{\partial f}{\partial \mathbf{v}} = 0$ Boltzmann equation
Non-relativistic
Output definition



Use the phase space density to get derive the particle density

$$\rho(\mathbf{x}) = \int d^3 v \ f(\mathbf{x}, \mathbf{v}) = \int 4\pi v^2 f(\mathbf{x}, \mathbf{v}) \ dv \propto e^{\phi/\sigma^2}$$
$$\phi \propto \sigma^2 \log \rho(\mathbf{x})$$

Use the phase space density to get derive the particle density

$$\rho(\mathbf{x}) = \int d^3 v \ f(\mathbf{x}, \mathbf{v}) = \int 4\pi v^2 f(\mathbf{x}, \mathbf{v}) \ dv \propto e^{\phi/\sigma^2}$$
$$\phi \propto \sigma^2 \log \rho(\mathbf{x})$$

#### <u>Use Gauss' Law</u>:

$$\nabla^2 \phi = -4\pi G \rho(\mathbf{x}) \propto \nabla^2 \left(\sigma^2 \log \rho(\mathbf{x})\right)$$

Use the phase space density to get derive the particle density

$$\rho(\mathbf{x}) = \int d^3 v \ f(\mathbf{x}, \mathbf{v}) = \int 4\pi v^2 f(\mathbf{x}, \mathbf{v}) \ dv \propto e^{\phi/\sigma^2}$$
$$\phi \propto \sigma^2 \log \rho(\mathbf{x})$$

#### <u>Use Gauss' Law</u>: $\nabla^2 \phi = -4\pi G \rho(\mathbf{x}) \propto \nabla^2 \left(\sigma^2 \log \rho(\mathbf{x})\right)$

 $ho(\mathbf{x}) \propto rac{\sigma^2}{2\pi C m^2}$ 

 $f(\mathbf{v}) \propto e^{\frac{-v^2}{2\sigma^2}}$ 

- collisionless
- self-gravitating
- isotropic
- isothermal gas

## NOT a toy model of spiral galaxy

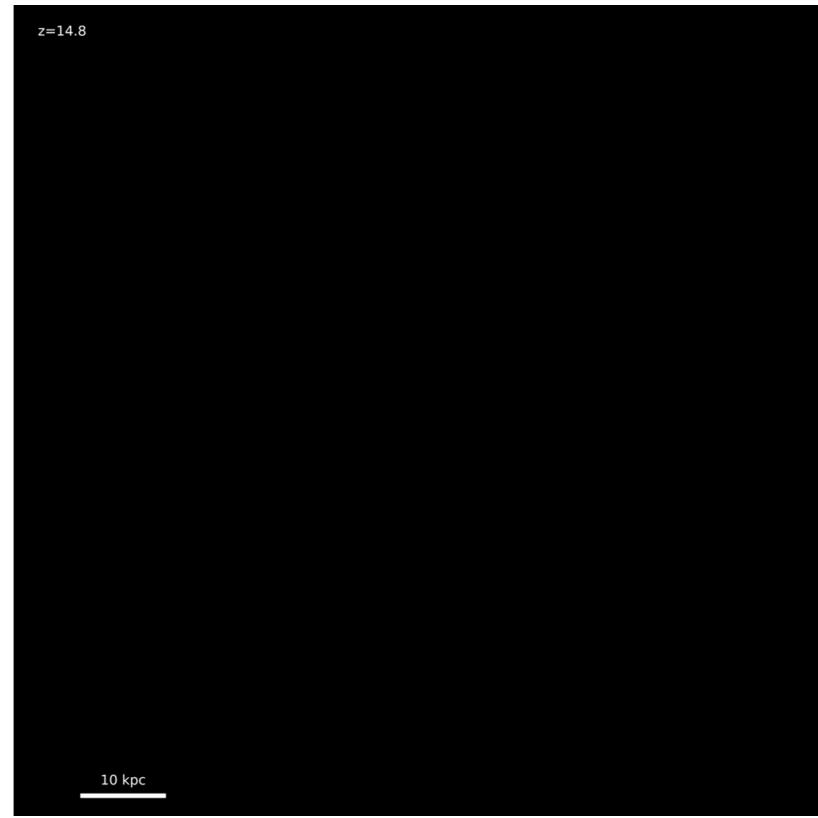
z=14.8

Evolution of a MW-mass galaxy in the *Latte* suite of FIRE-2 simulations

10 kpc

http://www.tapir.caltech.edu/~sheagk/starvids.html

## NOT a toy model of spiral galaxy



#### http://www.tapir.caltech.edu/~sheagk/starvids.html

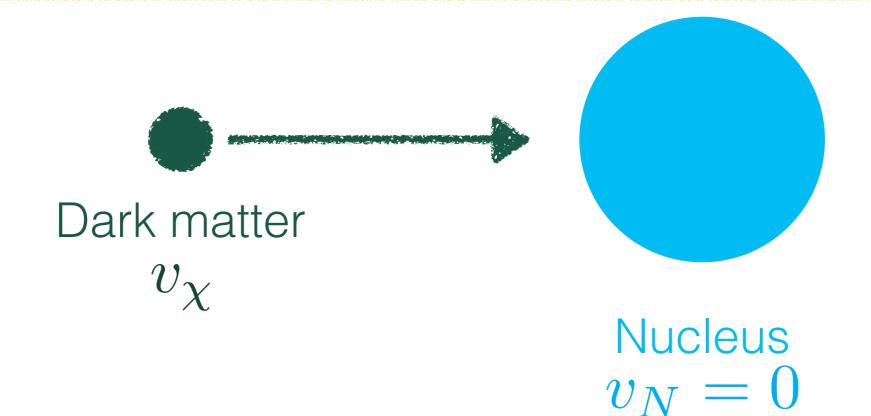
## NOT a toy model of spiral galaxy

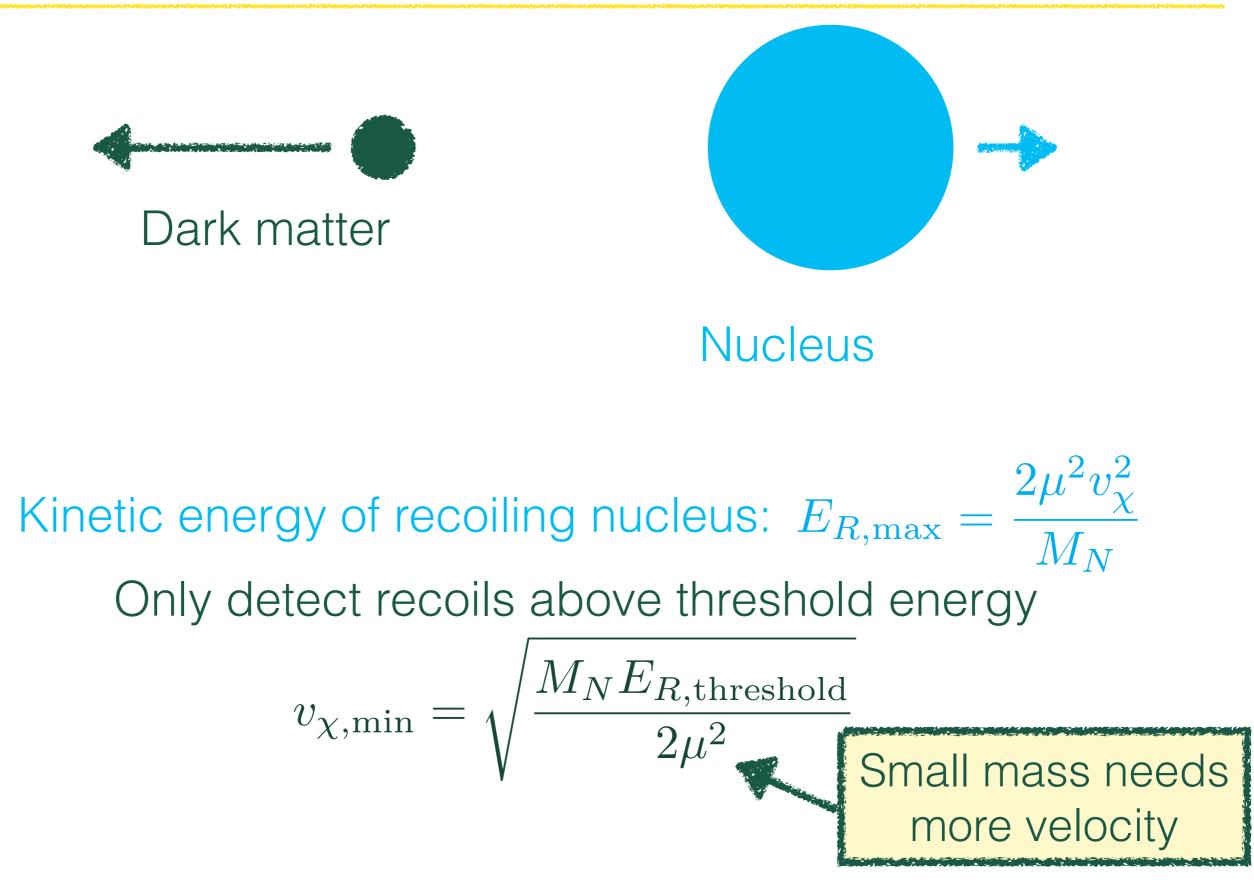
z=14.8

# Maybe the assumptions of equilibrium are not so good

10 kpc

#### http://www.tapir.caltech.edu/~sheagk/starvids.html





$$\frac{dR}{dE_R} = \frac{1}{m_N} \frac{\rho_{\chi}}{m_{\chi}} \int_{v_{\min}}^{v_{\max}} d^3 v \ v \tilde{f}(\mathbf{v}) \quad \frac{d\sigma(v)}{dE_R}$$

$$\frac{dR}{dE_R} = \frac{1}{m_N} \frac{\rho_{\chi}}{m_{\chi}} \int_{v_{\min}}^{v_{\max}} d^3 v \ v \tilde{f}(\mathbf{v}) \ \frac{d\sigma(v)}{dE_R}$$
$$\frac{\rho_{\chi}}{m_{\chi}} = n_{\chi}: \text{how many dark matter particles around}$$

$$\frac{dR}{dE_R} = \frac{1}{m_N} \left[ \frac{\rho_{\chi}}{m_{\chi}} \int_{v_{\min}}^{v_{\max}} d^3 v \ v \tilde{f}(\mathbf{v}) \right] \frac{d\sigma(v)}{dE_R}$$

$$\frac{\rho_{\chi}}{m_{\chi}} = n_{\chi}: \text{how many dark matter particles around}$$

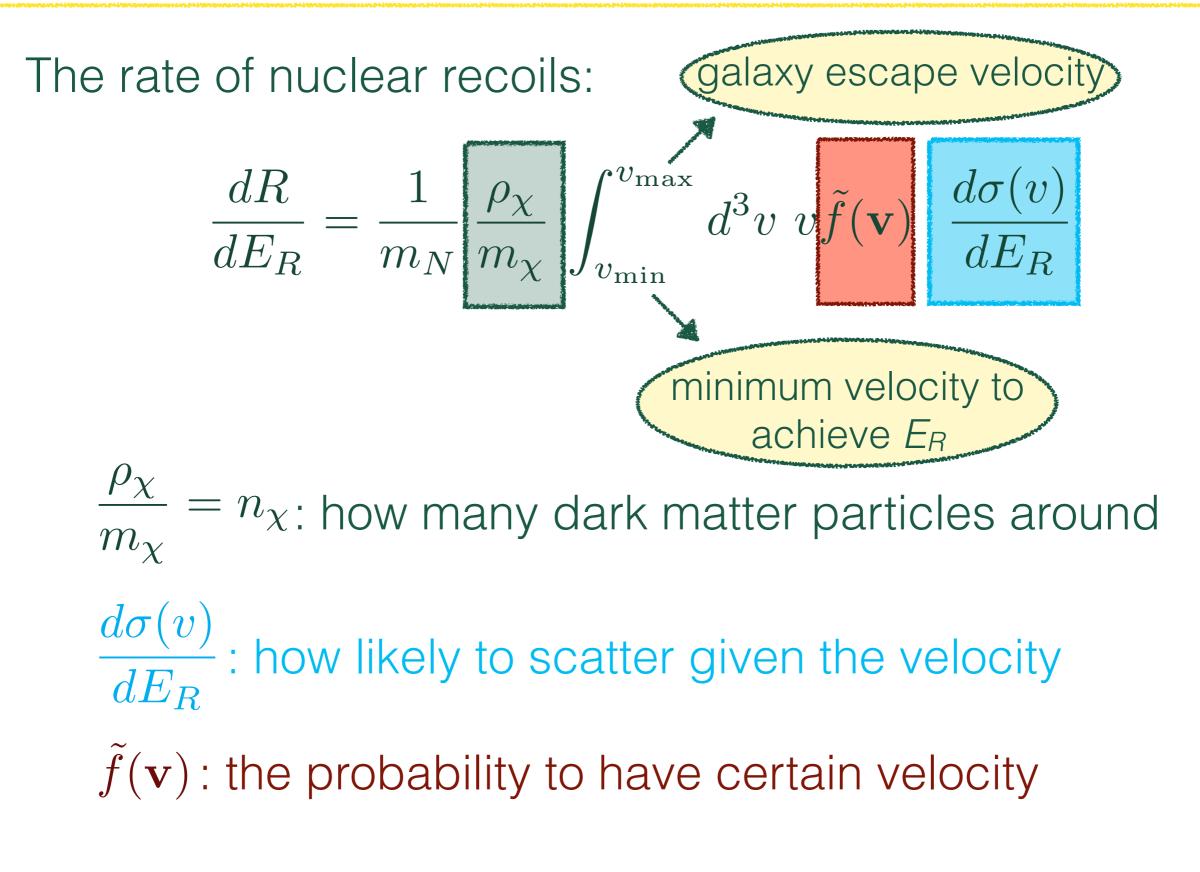
$$\frac{d\sigma(v)}{dE_R}: \text{how likely to scatter given the velocity}$$

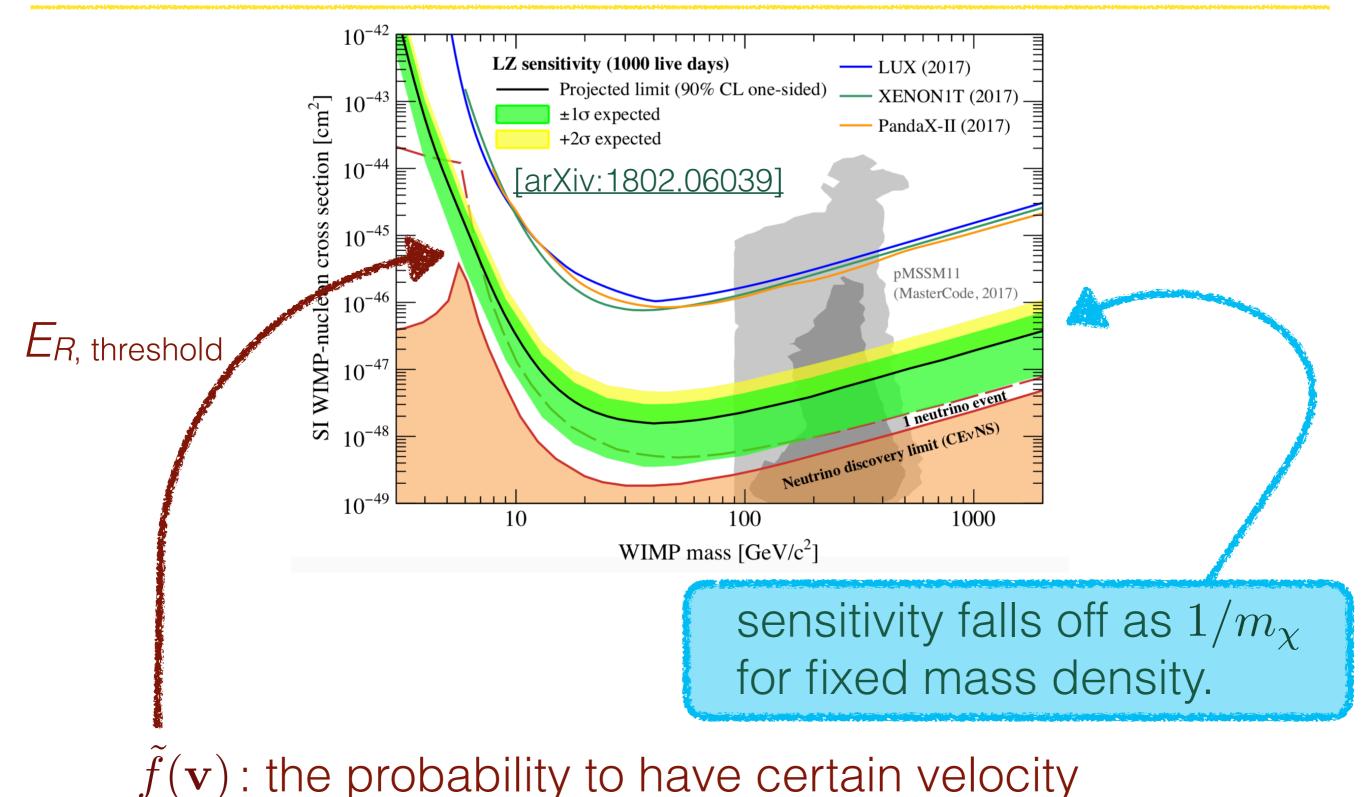
$$\frac{dR}{dE_R} = \frac{1}{m_N} \left[ \frac{\rho_{\chi}}{m_{\chi}} \int_{v_{\min}}^{v_{\max}} d^3 v \ v \tilde{f}(\mathbf{v}) \right] \frac{d\sigma(v)}{dE_R}$$

$$\frac{\rho_{\chi}}{m_{\chi}} = n_{\chi}: \text{ how many dark matter particles around}$$

$$\frac{d\sigma(v)}{dE_R}: \text{ how likely to scatter given the velocity}$$

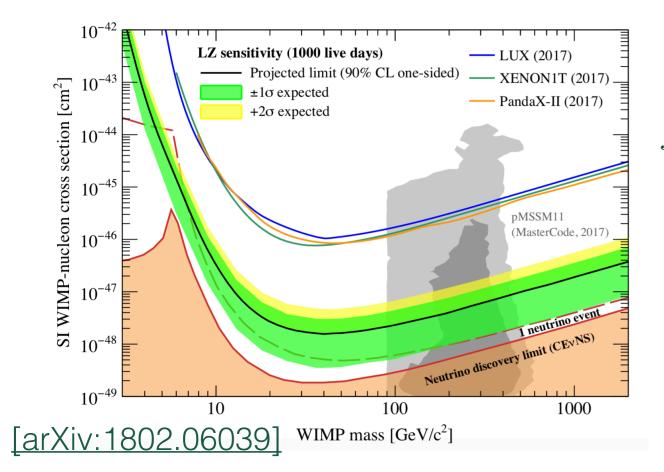
$$\tilde{f}(\mathbf{v}): \text{ the probability to have certain velocity}$$





	# sources in Gaia DR2	# sources in Gaia DR1
Total number of sources	1,692,919,135	1,142,679,769
Number of 5-parameter sources	1,331,909,727	2,057,050
Number of 2-parameter sources	361,009,408	1,140,622,719
Sources with mean G magnitude	1,692,919,135	1,142,679,769
Sources with mean G <sub>BP</sub> -band photometry	1,381,964,755	-
Sources with mean G <sub>RP</sub> -band photometry	1,383,551,713	-
Sources with radial velocities	7,224,631	-
Variable sources	550,737	3,194
Known asteroids with epoch data	14,099	-
Gaia-CRF sources	556,869	2,191
Effective temperatures (T <sub>eff</sub> )	161,497,595	-
Extinction (A <sub>G</sub> ) and reddening (E(G <sub>BP</sub> -G <sub>RP</sub> ))	87,733,672	-
Sources with radius and luminosity	76,956,778	-

https://www.cosmos.esa.int/web/gaia/dr2



$$f(\mathbf{v}) = \begin{cases} \frac{1}{N} \left( e^{-v^2/v_0^2} - e^{-v_{esc}^2/v_0^2} \right) & v < v_{esc} \\ 0 & v > v_{esc} \end{cases}$$